

LONG-TERM LOAN OR GUARANTEE APPLICATION

ATTACHMENT C: Tied Aid Capital Projects Fund

1. Check if you are requesting EXIM support to preclude or counter foreign tied aid offers.
2. Check if one or more foreign governments are offering, or planning to offer, unusually long repayment periods, unusually low interest rates, and/or mixed grant-credit financing for ***the specific contract for which EXIM support is sought***. Attach available documentary evidence of a foreign tied aid credit offer. If such evidence is not available, specify your reasons for suspecting foreign tied aid.
3. Check if you authorize EXIM to ask the OECD Secretariat to issue a confidential “no aid” common line request to OECD member governments. Acceptance of this request would preclude future aid financing from the U.S. and other OECD members for the project.
4. Check if you believe that loss of this contract will jeopardize follow-on sales opportunities for similar sales in the same market. Provide the type and estimated value of potential follow-on sales.

Provide the following information, if known, for each foreign government’s tied aid offers.

Foreign Offer #1

Foreign Offer #2

Donor government

Foreign exporters supported

Total offer amount

Currency of offer

Credit portion amount

Credit portion interest rate

Credit portion grace period

Credit portion repayment period

Grant portion, if any

If you have questions about this attachment, please contact the Global Infrastructure Division at Global.Infrastructure@exim.gov