



Export-Import Bank of the United States (EXIM)
Letter of Interest Application
ATTACHMENT C: Project Finance Transactions, Executive Summary

EXIM Bank's analysis of potential limited recourse project finance transactions differs from routine export trade finance transactions. Therefore, we require additional information from applicants for a Project Finance Letter of Interest. Please provide the information outlined below to the best of your ability. It is highly recommended that you provide as much information as possible at this stage of the application process.

- 1. Project Name: _____
- 2. Type of Project: _____
- 3. Project Location: _____
- 4. Project Description: _____

- 5. Project Participants:
 - a. Sponsors: _____

 - b. EPC Contractor: _____

 - c. Project Input Supplier(s): _____

 - d. Off-taker(s): _____

- 6. Sponsor Experience (information on similar projects each Sponsor has developed, constructed, commissioned, and operated in recent years):

7. Estimated Debt to Equity Ratio:

8. Please provide the status on the capital raised by the Sponsor(s) to date.

9. Other Potential Financing Sources:

10. Is this an international tender?

Yes

No

Bid due date:

11. Estimated Project Timeline: (e.g. financial close, construction start date, etc.)

12. Project Status: (e.g. signed EPC contract, status of offtake contract, etc.)

13. Other Relevant Factors:

If you have questions about this attachment, please contact the Project and Structured Finance Division at ProjectFinance@exim.gov.