OMB 3048-0013
Expires 11/30/2028

APPLICATION FOR CREDIT GUARANTEE FACILITY, DIRECT LOAN, OR LONG-TERM GUARANTEE

This application is for requesting financing of a Credit Guarantee Facility (any dollar amount and tenor) and direct loan and guarantee transactions with financed amounts over $25 million (excluding financed exposure fee), typically with tenors over seven years. It may also be used for Large Aircraft, Limited Recourse Project and Structured Financing, Domestic Financing, and Tied Aid. Additional information on how to apply for an EXIM transaction can be found at EXIM's website: https://www.exim.gov/resources/applications-forms/applying.

An online version of this application is available on EXIM's website. EXIM strongly encourages customers to apply through ELMS at https://elms.exim.gov/ as it will facilitate EXIM's review. There is a step-by-step ELMS Direct Loan/Guarantee Application External User Guide to assist you in completing the application.

COMMITMENT OR FINANCING TYPE REQUESTED

Product

___Comprehensive Guarantee __ Sovereign __ Public Non-sovereign __Private Sector
___ Political Risk Guarantee __ Sovereign __ Public Non-sovereign __Private Sector
___Direct Loan __ Sovereign __ Public Non-sovereign __Private Sector
___ Credit Guarantee Facility __ Sovereign __ Public Non-sovereign __Private Sector
___New ___Renewal
For more information: https://www.exim.gov/solutions/loan-guarantee/credit-guarantee-facility
___ Preliminary Commitment ___ Sovereign __ Public Non-sovereign ___Private Sector A justification for a Preliminary Commitment needs to be attached.

Conversion of a Preliminary Commitment or a Letter of Interest

__ No __Yes The EXIM reference number is: _____

Resubmission __ Check if this is a resubmission of an application that was previously deemed incomplete or was withdrawn for other reasons. The EXIM reference number is: _____

PARTICIPANTS:

Items marked with an asterisk (*) are required fields. Under corporate ownership, provide the name of the ultimate parent company, if there is a corporate owner. For number of employees and sales volume, aggregate for the company and all its affiliates, including corporate owners and subsidiaries.

Applicant: The applicant may be any exporter, financial institution, supplier, the primary borrower, buyer or controlling sponsor associated with the transaction. __Check if the applicant has been assisted by a city or state export agency and provide the name of the agency: _____

*Applicant Name: _____

Tradestyle: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ UEI No.[1] _____ Taxpayer ID No. _____

[1]A Unique Entity Identifier (UEI) No. is a 12-character unique number assigned to all entities (public and private companies, individuals, institutions or organizations) who must register in SAM.gov to do business with the federal government. For a Direct Loan, the Borrower(s) is required to have a UEI. For a Guarantee, whichever entity will be receiving EXIM's guarantee, either the Agent or Lender(s), is required to have a UEI. If your entity is registered in SAM.gov, your UEI has already been assigned and is viewable in SAM.gov. If you do not have a UEI No. and your entity is either a Borrower for a Direct Loan or the recipient of EXIM's guarantee, then you must register your entity. Visit https://sam.gov/content/home to see if your entity has a UEI No., to register your entity or for more information.

For an Applicant located in the United States, items marked with an asterisk (*) are required fields.

*Woman-owned business: Yes___ No___ Decline to Answer ___
*Minority-owned business: Yes___ No___ Decline to Answer ___
*Veteran-owned business: Yes___ No___ Decline to Answer ___
*Disability-owned business: Yes___ No___ Decline to Answer ___

*Race (One or more boxes may be selected.):
American Indian or Alaskan Native ___ Asian___ Black or African American ___ Hispanic or Latino___
Middle Eastern or North African ___ Native Hawaiian or Pacific Islander ___ White___ Decline to Answer ___

Exporter: The "exporter" is the company which is contracting with the Buyer for the sale of the U.S. goods and/or services.
__Check if the exporter is the applicant. Otherwise, complete the information below for each exporter including any ancillary service providers. For more information about ancillary services visit: https://www.exim.gov/solutions/loan-guarantee/ancillary-services

*Exporter Name: _____

Tradestyle: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ Taxpayer ID No. _____

*Corporate Ownership: _____

*Does the Exporter have any affiliates[2]? Yes ☐ No ☐ *Primary Industry NAICS[3]: _____

*Total Number of Employees: _____ * Annual Sales Volume: _____

For an Exporter located in the United States, items marked with an asterisk (*) are required fields.

*Woman-owned business: Yes___ No___ Decline to Answer ___
*Minority-owned business: Yes___ No___ Decline to Answer ___
*Veteran-owned business: Yes___ No___ Decline to Answer ___
*Disability-owned business: Yes___ No___ Decline to Answer ___

*Race (One or more boxes may be selected.):
American Indian or Alaskan Native ___ Asian___ Black or African American ___ Hispanic or Latino___
Middle Eastern or North African ___ Native Hawaiian or Pacific Islander ___ White___ Decline to Answer ___

How many years has the Exporter been in commercial operations? _____

Does the Exporter have experience with transactions of similar size, scope and complexity? Explain below:

_____
_____
_____
_____
_____

[2] Affiliations exist when one individual or entity controls or has the power to control another or when a third party or parties control or have the power to control both. Factors such as common ownership, common management, previous relationships with or ties to another entity, and contractual relationships may cause affiliation. The complete definition of 'affiliation' is found at 13 C.F.R. § 121.103.

[3] A company's Primary Industry NAICS code is the NAICS that accounts for the largest share of sales for the most recently completed fiscal year. The full definition of "primary industry" is set forth at 13 C.F.R. § 121.107.

Supplier. The "supplier" is the U.S. company which manufactures the goods and/or performs the services to be exported. ___Check if the Supplier is also the Exporter. Otherwise, complete the information below for each exporter including any ancillary service providers. ___Check if the Supplier is not determined. If neither applies, attach the same information for the primary supplier as requested above for the Exporter.

*Supplier Name: _____

Tradestyle: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ Taxpayer ID No. _____

*Corporate Ownership: _____

*Does the Exporter have any affiliates[2]? ___Yes ___No *Primary Industry NAICS[3]: _____

*Total Number of Employees: _____ * Annual Sales Volume: _____

How many years has the Supplier been in commercial operations? _____

Does the Supplier have experience with transactions of similar size, scope and complexity? Explain below:

_____

_____

_____

For a Supplier located in the United States, items marked with an asterisk (*) are required fields.

*Woman-owned business:	Yes___	No___	Decline to Answer ___
*Minority-owned business:	Yes___	No___	Decline to Answer ___
*Veteran-owned business:	Yes___	No___	Decline to Answer ___
*Disability-owned business:	Yes___	No___	Decline to Answer ___

*Race (One or more boxes may be selected.):
American Indian or Alaskan Native ___ Asian___ Black or African American ___ Hispanic or Latino___
Middle Eastern or North African ___ Native Hawaiian or Pacific Islander ___ White___ Decline to Answer ___

Borrower or Lessee: The borrower is the entity that agrees to repay the loan. The lessee is the entity that agrees to lease the goods and services from the lessor and pay rent under a finance lease. ___Check if the borrower is the applicant. If not, complete the information below.

*Borrower/Lessee Name: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ UEI No.[1] _____ Taxpayer ID No. _____

For a borrower located in the United States, items marked with an asterisk (*) are required fields.

*Woman-owned business:	Yes___	No___	Decline to Answer ___
*Minority-owned business:	Yes___	No___	Decline to Answer ___
*Veteran-owned business:	Yes___	No___	Decline to Answer ___
*Disability-owned business:	Yes___	No___	Decline to Answer ___

*Race (One or more boxes may be selected.):
American Indian or Alaskan Native ___ Asian___ Black or African American ___ Hispanic or Latino___
Middle Eastern or North African ___ Native Hawaiian or Pacific Islander ___ White___ Decline to Answer ___

Guarantor: The guarantor is the person or entity that agrees to repay the credit if the borrower or lessee does not. Complete the information below for each guarantor if a guarantor is offered or required.
Check to indicate: ___There is no guarantor ___Guarantor is an individual ___Guarantor is a financial institution ___Guarantor is a corporation. Complete the information below for each guarantor if a guarantor is offered or required.

*Guarantor Name: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Buyer: The buyer is the entity that contracts with the exporter for the purchase of the U.S. goods and services. Check if the buyer is also the ___borrower/lessee or lessor or ___ guarantor. Otherwise complete the information below.

*Buyer Name: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Primary Source of Repayment (PSOR). The PSOR is the entity whose financial statements form the basis of EXIM's evaluation of reasonable assurance of repayment. For this transaction, indicate whether the PSOR is:
___buyer or __guarantor or __business combination (e.g., the consolidated or combined financial statement of the buyer and one or more corporate guarantors or controlling sponsor(s).) If business combination, indicate which entities comprise the combination:

_____
_____
_____

Is the PSOR a financial institution? Yes ___ No ___

The risk category of the PSOR: Sovereign ___ Public Non-sovereign ___ Private ___

Does the PSOR have a bond rating? Yes ___ No ___If yes, indicate the name(s) of the rating agency, rating, and the date of rating:

_____
_____
_____

End-user. The end-user is the foreign entity that uses the U.S. goods and services. Check if the end-user is also the ___borrower or ___guarantor or ___buyer or ___PSOR. Otherwise, complete the information below.

*End-user Name: _____
*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Lender/Lessor. The lender is the company that extends the EXIM guaranteed loan to the borrower. The Lessor is the company that extends the EXIM guaranteed finance lease to the Lessee. If the application is for a guaranteed loan, check if the lender is also the ___applicant or otherwise, complete the information below. If a direct loan is being requested, complete for Lessor, if applicable.

*Lender/Lessor Name: _____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Duns No. _____ UEI No.[1] _____ MGA No.: _____

Controlling Sponsor. The controlling sponsor is a person providing controlling direct private equity investment (excluding investments made through publicly held investment funds, publicly held securities, public offerings, or similar market vehicles) in connection with a financing. Check if the controlling sponsor is also the ___Applicant. Otherwise, complete the information below.

*Sponsor Name:_____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

Agent. An agent is a business entity or individual, usually located in the country of the borrower or buyer, who has assisted in the sourcing, packaging, and/or preparation of a request for support from EXIM, and who will receive compensation in some form for their services. Is an agent involved in the transaction? Yes ___ No ___
If yes, complete the information below.

*Agent Name:_____

*Business Address: _____

*City: _____ *State: _____ *Zip/Postal Code: _____ *Country: _____

Contact Person: _____ Position Title: _____

Phone: _____ Email: _____

SPECIAL FEATURES REQUESTED

Check the coverage(s) that apply to the transaction. View the fact sheets describing the coverage on EXIM's website as noted below. Complete and attach the **Required** forms, as applicable.

___Co-financing with a Foreign Export Credit Agency: ***Required:*** Attachment H (Form EIB 22-09): Co-financing with Foreign Export Credit Agency. For more information: Co-Financing | EXIM.GOV

___Domestic Finance: ***Required:*** Attachment F (Form EIB 95-10f): Foreign and Domestic Project Finance and ***Required:*** Attachment I (Form EIB 22-05): Domestic Finance Transactions. For more information: Make More in America Initiative | EXIM.GOV

___Environmental and Social Screening: ***Required:*** Attachment B (Form EIB 95-10b): Environmental Screening Document

___Large Aircraft: ***Required:*** Attachment A (Form EIB 95-10a): Large Aircraft Transactions. For more information: Aviation Exports | EXIM.GOV

___Pre-Export Payment Questionnaire: ***Required:*** Attachment J (Form EIB 22-02): Pre-Export Payments Questionnaire. For more information: Pre-Export Payments | EXIM.GOV

___Foreign and Domestic Project Finance: ***Required:*** Attachment F (Form EIB 95-10f): Foreign and Domestic Project Finance. For more information: Structured Finance | EXIM.GOV

___Structured or Corporate Finance: ***Required:*** Attachment G (Form EIB 95-10g): Credit Information

___Tied Aid Program: ***Required:*** Attachment C (Form EIB 95-10c): Tied Aid Capital Project Fund. For more information: Tied Aid | EXIM.GOV
___Used Equipment: ***Required:*** Attachment E (Form EIB 22-08): Used Equipment Questionnaire. For more information: Used Equipment | EXIM.GOV

___Ancillary Service Fees: For more information: Ancillary Services | EXIM.GOV
___Capitalization of Interest During Construction: For more information: Capitalization of Interest/Interest During Construction (IDC) | EXIM.GOV
___China and Transformational Exports Program (CTEP): For more information: CTEP | EXIM.GOV
___Engineering Multiplier Program (EMP): For more information: Engineering Multiplier Program (EMP) | EXIM.GOV
___Environmental Exports Program: For more information: Environmentally Beneficial Exports | EXIM.GOV
___Finance Lease Structure: For more information: Finance Lease Structure | EXIM.GOV
___Foreign Currency Guarantee: For more information: Foreign Currency Guarantee | EXIM.GOV
___Local Cost Support: For more information: Local Cost | EXIM.GOV
___Military/Security/Police: For more information: Military | EXIM.GOV and Security Forces Sales | EXIM.GOV
___Nuclear: For more information: EXIM Support for Nuclear Sector Transactions | EXIM.GOV
___Supply Chain Resiliency Initiative (SCRI): For more information: Supply Chain Resiliency Initiative | EXIM.GOV
___Other (please specify): _____

CHINA AND TRANSFORMATIONAL EXPORTS PROGRAM (CTEP)

Check one or both applicable Section 402 boxes, as appropriate, if (a) the items to be exported from the U.S. face export subsidies from competing goods and/or services financed by the People's Republic of China (PRC) or by other countries (as designated by the U.S. Secretary of the Treasury)[4]; and/or (b) the export items qualify as one or more of the Transformational Export Areas designated by Congress, as necessary to advance the comparative leadership of the U.S. which include:

___Section 402(A) – Your export is facing competition from an entity backed by the People's Republic of China (PRC) or other covered countries.
___Section 402(B) – Value of your export largely consists of equipment or services (Export Value) that fall into and/or will the foreign buyer use of the export (Buyer End Use) in one or more of the following Transformational Export Areas (TEAs) (and/or related services). If selected, at least one TEA is required.

Is your transaction directly supporting critical minerals? Yes ___ No ___
If yes, please designate the Transformational Export Area(s)

	Export Value	Buyer End Use
Artificial Intelligence	___	___
Biotechnology	___	___
Biomedical sciences	___	___
Wireless communications equipment	___	___
Quantum computing	___	___
Renewable energy	___	___
Energy efficiency	___	___
Energy storage	___	___
Semiconductor and semiconductor machinery manufacturing	___	___
Emerging financial technologies	___	___
Water treatment and sanitation	___	___
High-performance computing	___	___

If either Section 402 box is checked, provide an explanation via attachment.

TRANSACTION DESCRIPTION

Describe Goods and Services, which are proposed for the scope of supply. Include make, model, manufacturer/ supplier, NAICS of goods and services, number of units, values, and estimated U.S. and foreign content.

_____
_____
_____

Describe the purpose of the transaction. Address the following in the description: Will the goods be used to create or expand production capacity for an exportable product?

[4] As of this writing, no other country besides the PRC has been designated a covered country.

_____
_____
_____

Are the goods and services destined for an identifiable project? If so, provide information on the total estimated project cost in US dollars. Also provide information as to other proposed sources of financing for the project, including working capital.

_____
_____
_____

Indicate whether an application for support of this export contract or a related project has been filed with the Agency for International Development, Maritime Administration, U.S. International Development Finance Corporation, Trade Development Agency or a multilateral financing agency. If so, include a brief description of the additional support being sought and identify the name and contact at each.

_____
_____
_____

REQUESTED FINANCING AMOUNTS AND STRUCTURE

EXIM financing support is based on the value of the eligible goods and services in the exporter's supply contract(s) or purchase order(s). The total level of support will be the lesser of: 85% of the value of all eligible goods and services; or 100% of the U.S. content included in all eligible goods and services in the exporter's supply contracts or purchase order(s). In addition, EXIM may also finance certain local costs, ancillary services as approved, and the exposure fee/premium.

Complete the **required** Content Table below to determine the estimated eligible amounts for all transactions.

		Definition	$
A	Supply Contract(s) or Purchase Order(s)	The aggregate price of all Goods and Services in all the supply contract(s) or purchase order(s), including Local Costs, Ancillary Services, Follower ECA-Covered Goods and Services, and Excluded Goods and Services. * If lessor is a U.S. entity and takes title to the U.S. Goods and Services for a lease to a foreign lessee, the finance lease is the supply contract.	
Bi	Ancillary Services	The aggregate cost of ancillary services included in line A (indirect or support costs for the primary Goods and Services, such as financial, legal, or lender fees).	
Bii	Follower ECA-Covered Goods and Services	The aggregate price of all Goods and Services included in line A that are eligible for EXIM Bank support as Follower ECA-Covered Goods and Services. * An amount should be entered if the Co-financing with a Foreign Export Credit Agency Special Coverage was selected.	
C	Excluded Goods and Services	The aggregate price of all Goods and Services included in line A that are not eligible for (or excluded from) EXIM support (e.g., goods not shipped from the U.S. and excluded ancillary services). Local Costs should not be included in this line.	
D	Total Local Costs	The aggregate price of all Goods included in line A originated/manufactured in the Purchaser's Country and all Services provided by residents of the Purchaser's Country. EXIM may be able to finance these amounts up to 50% of the **E**-Net Contract Price below.	
E	Net Contract Price	**A**-Supply Contract(s) or Purchase Order(s) MINUS **C**-Excluded Goods and Services MINUS **D**-Total Local Costs	
F	Eligible Foreign Content	The aggregate cost of any Goods (or components thereof) produced or manufactured outside the U.S., Services provided by third country personnel, foreign freight costs and foreign insurance included in the E-Net Contract Price above (e.g., foreign items exported from the U.S.). Local Costs should not be included in this line.	
G	U.S. Content	**E**-Net Contract Price MINUS **F**-Eligible Foreign Content	
H	Cash Payment	The cash payment is determined by the transaction type. Domestic Finance (MMIIA) does not have a cash payment. All other transaction types require a minimum of 15% of **E**-Net Contract Price	
I	Local Cost Financing Requested	Local Cost can be supported up to 40% or 50% of the value of the E-Net Contract Price, depending on the OECD country categorization for the buyer. Country categorizations for local cost calculations can be found at the OECD under "Maximum Repayment Terms:" Financing terms and conditions - OECD	
J	Financing Amount Requested (Excluding Exposure Fee)	**E**-Net Contract Price MINUS **H**-Cash Payment PLUS **I**-Local Cost Financing Requested.	

The Uses and Sources of Funds Chart below is **optional** and may be completed in addition to the Content Table for any transaction. The Uses and Sources of Funds Chart is used primarily for Project Finance and the Make More in America (MMIA) Initiative transactions. All amounts are subject to change while working with EXIM through the underwriting process.

Uses of Funds	**($mm)**	**Sources of Funds**	**($mm)**
_____	$_____	EXIM Bank	$_____
_____	$_____	_____	$_____
_____	$_____	_____	$_____
_____	$_____	_____	$_____
_____	$_____	_____	$_____
_____	$_____	Total Senior Debt	$_____
_____	$_____		
_____	$_____	Equity	$_____
_____	$_____		
_____	$_____		
Total Uses of Funds	$_____	**Total Sources of Funds**	$_____

Exposure Fee. Check one box.
___EXIM to finance the fee, which will be paid as the credit is drawn down.
___EXIM to finance the fee, which will be paid up front.
___EXIM will not finance the fee, and it will be paid as the credit is drawn down.
___EXIM will not finance the fee, and it will be paid up front.

Transaction Structure

Principal Repayment Term. _____ (years). Unless otherwise requested, equal installments of principal will be repaid semi-annually beginning six months after the starting point.

Starting Point. The starting point is generally the event that marks the fulfillment of the exporter's contractual responsibility, except for project finance, when it occurs at the time the project meets all completion tests. (Check one.)

___Shipment (single shipment)
___Final Shipment (multiple shipments)
___Mean Shipment (multiple shipments)
___Other
__Services Completion.
__Completion of Installation. Specify date: _____
__Project Completion. Specify date: _____

Shipment Period. Shipments will be completed and/or services will be performed from: _____ (month/year) to _____ (month/year) excluding any acceptance, retention, or warranty period.

Interest rate. The interest rate to be charged on the guaranteed loan is: _____

REASON FOR REQUESTING EXIM SUPPORT
The basic rationale for EXIM support is that the export of U.S. goods and services needs financing but there are one or more obstacles to obtaining such financing. Please check all the boxes below that apply to this transaction, to the best of your knowledge. Please also check the appropriate box to indicate which factor is most important.

Category I: Non-U.S. (Foreign) Competition **Most Important? __**

Are any non-U.S. companies competing for this sale?
Yes __ No __ Don't Know __
If yes, please identity non-U.S. competitor: _____

If yes, is the non-U.S. competitor receiving support from any export credit agency for this sale?
Yes __ No __ Don't Know __
If yes, please list the export credit agency: _____

Category II: Structural or Risk Constraints **Most Important? __**

Is commercial financing for this sale limited by bank requirements (such as maturity limits or capacity limits on the borrower, industry, or country)?
Yes __ No __ Don't Know __

If yes, are the relevant limits related to risk or liquidity or both?
Yes __ No __ Other ___ _____

Is commercial financing for this sale limited because providers of commercial financings are unwilling or unable to accept the commercial and/or political risks of the borrower or the country?
Yes __ No __ Don't Know __

If yes, what risks are creating the limitation?
Yes __ No __ Other ___ _____

China and Transformational Exports Program (CTEP). **Most Important? __**

Are any Chinese companies competing for this sale?
Yes __ No __ Don't Know __
If yes, please identity the Chinese competitor: _____

If yes, is the Chinese competitor receiving support from any government financing agency for this sale?
Yes __ No __ Don't Know __
If yes, please list the agency: ____

Category III: Other/Not Identified **Most Important? __**

Is commercial financing for this sale limited because of other considerations?
Yes __ No __ Don't Know __
If yes, please describe: _____

OTHER INFORMATION AND CERTIFICATIONS

General Information. Be prepared to provide the following upon request:
___Credit Agency report(s) on the borrowers and exporter(s).
___Annex A to the Master Guarantee Agreement (Guarantees only) at:
https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf
___Lender's mandate letter (required when applicant is a financial institution).

Supply Contracts Between the Exporter and Buyer.
___Sales contract(s), pro forma invoice(s), or purchase order(s) are attached.
___No contract is attached. (Project Finance, CGF, and Preliminary Commitment only)

Commitment/Facility Fee Agreement

A commitment fee accrues starting 60 days after the authorization of a final commitment and is payable semi-annually in arrears on a schedule determined at the time of authorization. The commitment fee is either: (a) 1/8 of 1% per annum on the undisbursed and uncancelled balance of a guaranteed loan **or** (b) 1/2 of 1% per annum for a direct loan.

A facility fee, applicable only to a credit guarantee facility (and in lieu of a commitment fee), is 1/16 of 1% of the principal amount of the facility, due in full at the time of authorization of a final commitment, and payable in two equal installments due approximately 90 and 270 days from the date of authorization of the final commitment.

Choose one of the options below regarding the payment of the commitment or facility fee:

___The applicant is the borrower or project sponsor, and by signing the application, is irrevocably committing to pay the commitment fee.
__The applicant is the guaranteed lender, and is (check one):
__signing the application which irrevocably commits it to pay the fee, or
__signing the application and enclosing with it an EXIM standard form fee letter signed by the borrower (at https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf). This letter irrevocably commits the borrower to pay the fee.
__The applicant is the exporter, and is signing the application and enclosing with it an EXIM standard form fee letter from the __borrower or __guaranteed lender (at https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf). This letter irrevocably commits the borrower or guaranteed lender to pay the fee.

Anti-Lobbying Disclosure Form – Required

Please refer to the Anti-Lobbying Declaration/Disclosure forms (see Attachment D (Form EIB 95-10d): Anti-lobbying Declaration/Disclosure) and include a signed copy of the appropriate form(s) with your application.

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LONG-TERM LOAN OR GUARANTEE APPLICATION ATTACHMENTS

Attachment A (Form EIB 95-10a): Large Aircraft Transactions

Attachment B (Form EIB 95-10b): Environmental Screening Document

Attachment C (Form EIB 95-10c): Tied Aid Capital Project Fund

Attachment D (Form EIB 95-10d): Anti-lobbying Declaration/Disclosure

Attachment E (Form EIB 22-08): Used Equipment Questionnaire

Attachment F (Form EIB 95-10f): Foreign and Domestic Project Finance

Attachment G (Form EIB 95-10g): Credit Information

Attachment H (Form EIB 22-09): Co-financing with Foreign Export Credit Agency

Attachment I (Form EIB 22-05): Domestic Financing

Attachment J (Form EIB 22-02): Pre-Export Payments Questionnaire

Attachment K (Form EIB 22-04): Form of Fee Letter

Attachment K is to be submitted in the following circumstances:

- the application is for a guarantee or a credit guarantee facility
- the applicant is the guaranteed lender or the exporter, and
- the applicant is signing the application, but the borrower is committing to pay the commitment or facility fee

CERTIFICATIONS AND SIGNATURE

Please refer to the "Standard Certifications and Covenants for EXIM Applications" set forth in Form EIB 18-CN, posted on the EXIM website at https://www.exim.gov/tools-for-exporters/applications-forms/complete-list (the "Standard Certifications"). **THE STANDARD CERTIFICATIONS ARE INCORPORATED INTO THIS APPLICATION AS IF FULLY AND DIRECTLY SET FORTH HEREIN**. When signing this application in the space provided below, the undersigned authorized officer signing on the applicant's behalf certifies and represents that he or she is fully authorized to sign on the applicant's behalf, and that **HE OR SHE HAS READ** the Standard Certifications referenced above **AND IS CERTIFYING AND COVENANTING**, as appropriate, to all the certifications, acknowledgments and covenants set forth in the Standard Certifications.

Applicant further certifies that the representations made, and the facts stated in this application and its attachments **are, true and Applicant has not misrepresented or omitted any material facts, including the reason for requesting EXIM support**. Applicant further covenants that if any statement set forth in this application or in the Standard Certifications, becomes untrue, or is discovered to have been untrue when made, Applicant will promptly inform EXIM of all such changes or discoveries. Applicant further understands that in accepting or approving this application, EXIM is relying upon Applicant's statements set forth in the application and in the Standard Certifications, and all statements and certifications to EXIM are subject to the penalties for false or misleading statements to the U.S. Government (18 USC § 1001, et. seq.).

I,_____, do hereby certify that I am the duly appointed and qualified _____
(Title)
of_____and that as such I am authorized to execute this application
(Name of Applicant)
on behalf of_____.
(Name of Applicant)

In witness whereof, I have hereunto signed my name this _____day of_____. 20_____.

Name of Applicant: _____

Signature: _____ (Authorized Officer)

Name: _____

Title: _____

Telephone: _____

Email: _____

NOTICES

The applicant is hereby notified that information requested by this application is done so under authority of the Export-Import Bank Act of 1945, as amended (12 USC 635 et. seq.); provision of this information is mandatory and failure to provide the requested information may result in EXIM being unable to determine eligibility for support. If any of the information provided in this application changes in any material way or if any of the certifications made herein become untrue, the applicant must promptly inform EXIM of such changes. The information provided will be reviewed to determine the participants' ability to perform and pay under the transaction referenced in this application. EXIM may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each page). EXIM reserves the right to decline to process or to discontinue processing any application.

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