PRINT

OMB No. 3048-0016
5/31/2028

APPLICATION FOR ISSUING BANK CREDIT LIMIT (IBCL) UNDER BANK LETTER OF CREDIT OR MULTI-BUYER EXPORTER-HELD EXPORT CREDIT INSURANCE POLICIES

App. Number _____
(EXIM Use Only)

An online version of this application is available on EXIM's web site. EXIM encourages customers to apply online, to facilitate our review and allow customers a faster response time. Additional information on how to apply for EXIM insurance can be found at EXIM's web site www.exim.gov

Send this completed application to EXIM, 811 Vermont Ave NW, Washington, D.C. 20571. EXIM will also accept E-mailed PDF and faxed applications. EXIM will not require the originals of these applications to be mailed. The application must be PDF scan of the original application and all required documents.(Fax number: 202.565.3380, E-mail: exim.applications@exim.gov)

Policyholder

Name of Policyholder: _____ Policy Number: _____ State: _____

Contact Person: _____ Title: _____

Phone: _____ Email: _____ Fax: _____

Issuing Bank

1. Issuing Bank Legal Name: _____ Country: _____

Street: _____ City: _____ State/Province: _____ Postal Code: _____

2. Is this application a resubmission of a previously submitted application? ☐ Yes ☐ No

3. Is the issuing bank an affiliate of the policyholder as defined in the insurance policy? ☐ Yes ☐ No

If "Yes", please describe the relationship:

_____

4. Select the issuing bank financial institution type: ☐ Head Office ☐ Branch ☐ Subsidiary ☐ Agency

5. Country of the head office of the issuing bank: _____

6. Does the policyholder extend insured or uninsured credit facilities to the issuing bank? ☐ Yes ☐ No

a. If "Yes", provide details about the type, size, and usage of the credit facilities the policyholder extends to the issuing bank

_____

b. If "Yes", does the issuing bank consistently meet its credit obligations in accordance with the agreed terms? ☐ Yes ☐ No

Details of letter of credit the policyholder wishes to insure

1. Coverage option: ☐ Comprehensive ☐ Political Only
2. LC Number (if available): _____
3. LC Payment Country: _____
4. LC Payment Currency: _____
5. L/C Amount $: _____
6. L/C Transaction Type: ☐ Letter of Credit ☐ Refinanced Letter of Credit
7. LC Tenor: Actual # of days: _____ or ☐ Sight LC
8. LC Effective Date: _____
9. LC Expiration Date: _____ Expiry Date Comments: _____

Items marked with an asterisk (*) are required fields. Under corporate ownership, provide the name of the ultimate parent company if there is a corporate owner. For number of employees and sales volume, aggregate for the company and all its affiliates[1], including corporate owners and subsidiaries.

Exporter (The Exporter is the U.S. entity that contracts with the buyer for the sale of the U.S. goods and services. Enter this information only if the Policyholder is a bank)

*Exporter Legal Name: _____

*Tradestyle Name: _____

*Street Address: _____

*City: _____ *State: _____ *Zip +4: _____ Country: _____

Contact Person: _____ Title: _____

Phone: _____ Email: _____ _____

*Is there corporate ownership?: ☐ Yes ☐ No Name of ultimate parent company: _____

*Total Number of Employees: _____ *Exporter's Primary NAICS Code[2]: _____

*Annual Sales Volume: _____

*Woman-owned business: ☐ Yes ☐ No ☐ Decline to answer *Veteran-owned business: ☐ Yes ☐ No ☐ Decline to answer

*Minority-owned business: ☐ Yes ☐ No ☐ Decline to answer *Disability-owned business: ☐ Yes ☐ No ☐ Decline to answer

Race and/or Ethnicity (Select all that apply):

☐ American Indian or Alaska Native ☐ Asian ☐ Black or African American ☐ Hispanic or Latino ☐ Middle Eastern or North African

☐ Native Hawaiian or Pacific Islander ☐ White ☐ Decline to answer

[1]Affiliations exist when one individual or entity controls or has the power to control another or when a third party or parties control or have the power to control both. Factors such as common ownership, common management, previous relationships with or ties to another entity, and contractual relationships may cause affiliation. The complete definition of affiliation is found at 13 C.F.R. § 121.103.

[2]A company's Primary Industry NAICS codes is the NAICS that accounts for the largest share of sales for the most recently completed fiscal year. The full definition of "primary industry" is set forth at 13 C.F.R. § 121.107.

***Importer** (The Importer is the entity that contracts with the Exporter for the purchase of the U.S. goods and services).

*Importer's Legal Name: _____

*Tradestyle Name: _____

*Street Address: _____

*City _____ State/Province: _____ Postal Code: _____ Country: _____

*Contact Person: _____ Title: _____

*Phone: _____ Email: _____ Fax: _____

LC Beneficiary (The LC Beneficiary is the entity in whose favor the letter of credit is opened)

Is the Exporter the LC Beneficiary? ☐ Yes ☐ No If "Yes", you do not need to complete this section

Beneficiary's Legal Name: _____

Tradestyle Name: _____

Street Address: _____

City: _____ State/Province: _____ Postal Code: _____ Country: _____

Contact Person: _____ Title: _____

Phone: _____ Email: _____ Fax: _____

***Products**

1. Product NAICS Code: _____
2. Product Description: _____
3. Are the products capital goods sold to foreign manufacturers or producers? ☐ Yes ☐ No
4. Do these products or their use meet EXIM's requirements for an environmentally beneficial determination? ☐ Yes ☐ No
5. Do these products or their use meet EXIM's requirements for a renewable energy determination? ☐ Yes ☐ No
6. Are the products on the Munitions Control List (refer to part 121 of title 22 of the Code of Federal Regulations) ☐ Yes ☐ No
7. If you answered "Yes" in 6 above:
   a. Provide details of product use: _____
   b. Will the products be used to produce exportable goods? ☐ Yes ☐ No

IMPORTANT: The Issuing Bank, Importer, LC Beneficiary, and End User must be foreign entities in countries for which EXIM is able to provide support, see EXIM's Country Limitation Schedule (CLS) at www.exim.gov. There must not be trade sanctions or measures in force involving products from these countries under the Anti-Dumping or Countervailing Duty sanctions as EXIM cannot support exports to entities in these markets if the exports are used by these entities to produce such products. Please contact EXIM for further advice if trade sanctions or measures are in force involving your proposed transaction. In addition, certain products are subject to trade actions, precluding them from being supported under EXIM programs. Please see www.usitc.gov to view (i) a list of products and countries with Anti-Dumping or Countervailing Duty sanctions and (ii) products subject to a determination under Section 201 of the Trade Act of 1974.

The following credit information on the LC issuing bank may be required. EXIM will notify you if any of these items are required to process the application. At your option, you may attach copies of any of these items or others that you wish to submit with the application:

1. Audited fiscal year-end financials statements for the past two (2) years, including notes. Interim financial statements may also be required if the most recent fiscal year-end statements are more than 9 months old.
2. A bank reference dated within 6 months of the application from a correspondent bank. The reference should indicate if credit lines are secured and the type of credit facilities offered.
3. Background information on the LC issuing bank, including a description of the bank's operation and structure and a list of the shareholders who directly or indirectly own 10% or more of the bank, with their corresponding ownership percentages.
4. Rating Agencies' reports on the LC issuing bank.

China and Transformational Exports Program (CTEP)

To determine if your transaction is eligible for Sec. 402 consideration, the answer to at least one of the following two questions must be "Yes":

Is your transaction facing competition from an entity backed by the People's Republic of China (PRC) - Section 402(A)? ☐ Yes ☐ No

Is your transaction one of the ten Transformational Export Areas or a related service - Section 402(B)? ☐ Yes ☐ No

At least one Transformational Export Area value must be selected in the table below if you have responded "Yes" to the 402(B) question immediately above.

Transformational Export Areas	**Export Value** The value of the export largely consists of technology used to...	**Buyer End Use** The foreign buyer will use the exports to...	**Justification**
Artificial Intelligence	☐	☐	...make the best decision given changing circumstances using computerized system, without direct human input or intervention
Biotechnology	☐	☐	...use biological processes for industrial and other purposes
Biomedical Sciences	☐	☐	..diagnose and/or treat medical conditions in humans with advanced medical equipment and processes
Wireless communications equipment	☐	☐	...distribute information by means of digital electromagnetic transmission without the need for wires, optical fibers, or othersynthesized materials
Quantum computing	☐	☐	...facilitate the implementation and use of quantum computers (application of qubit superposition processing)
Renewable energy, energy efficiency, energy storage 1. Renewable energy 2. Energy efficiency 3. Energy storage	☐ ☐ ☐	☐ ☐ ☐	...generate or use of energy produced from a naturally renewable source ...reduce energy loss or consumption in a system or application ...store energy with a capacity of 1kWh
Semiconductor and semiconductor manufacturing	☐	☐	...make use of semiconductors or the U.S. semiconductor industry
Emerging financial technologies	☐	☐	...improve or automate the delivery and use of financial services
Water treatment and sanitation	☐	☐	...produce or distribute potable water for human consumption, or collect and/or treat wastewater, regardless of origin
High-performance computing	☐	☐	...process more than 500 terabytes/day or exceed a speed of 500 teraflops/second

Does this transaction require flexibilities to move forward? ☐ Yes ☐ No
If yes, please provide a brief description below and your request will be reviewed by EXIM's CTEP division. If necessary, you can directly contact the CTEP team by sending an email to CTEP@exim.gov

Comments:

CERTIFICATIONS AND SIGNATURE

Please refer to the "Standard Certifications and Covenants for EXIM Bank Applications" set forth in Form EIB 18-CN, posted on the EXIM website at https://www.exim.gov/tools-for-exporters/applications-forms/complete-list (the "Standard Certifications"). **THE STANDARD CERTIFICATIONS ARE INCORPORATED INTO THIS APPLICATION AS IF FULLY AND DIRECTLY SET FORTH HEREIN**. When signing this application in the space provided below, the undersigned authorized officer signing on the applicant's behalf certifies and represents that he or she is fully authorized to sign on the applicant's behalf, and that **HE OR SHE HAS READ** the Standard Certifications referenced above **AND IS CERTIFYING AND COVENANTING**, as appropriate, to all of the certifications, acknowledgements and covenants set forth in the Standard Certifications.

Applicant further certifies that the representations made and the facts stated in this application and its attachments **are true and Applicant has not misrepresented or omitted any material facts**. Applicant further covenants that if any statement set forth in this application or in the Standard Certifications, becomes untrue, or is discovered to have been untrue when made, Applicant will promptly inform EXIM of all such changes or discoveries. Applicant further understands that in accepting or approving this application, EXIM is relying upon Applicant's statements set forth in the application and in the Standard Certifications, and all statements and certifications to EXIM are subject to the penalties for false or misleading statements to the U.S. Government (18 USC § 1001, et. seq.).

I, _____, do hereby certify that I am the duly appointed and qualified _____
(Title)

of _____ and that as such I am authorized to execute this application on behalf of
(Name of Policyholder)

_____
(Name of Policyholder)

In witness whereof, I have hereunto signed my name this _____ day of _____ , 20 _____ .

_____
(Signature)

NOTICES

The applicant is hereby notified that information requested by this application is done so under authority of the Export-Import Bank Act of 1945, as amended (12 USC 635 et. seq.); provision of this information is mandatory and failure to provide the requested information may result in EXIM being unable to determine eligibility for support. If any of the information provided in this application changes in any material way or if any of the certifications made herein become untrue, the applicant must promptly inform EXIM of such changes. The information provided will be reviewed to determine the participants' ability to perform and pay under the transaction referenced in this application. EXIM may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each page). EXIM reserves the right to decline to process or to discontinue processing of an application.

Paperwork Reduction Act Statement: We estimate that it will take you about 30 minutes to complete this form. This includes the time it will take to read the instructions, gather the necessary facts and fill out the form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. If you have comments or suggestions regarding the above estimate or ways to simplify this form, forward correspondence to EXIM and the Office of Management and Budget, Paperwork Reduction Project, OMB# 3048-0016 Washington, D.C. 20503.