



EXIM Online (EOL) Guide for Exporters and Brokers: Applying for Express Insurance

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Introduction

Tips on Completing an Application

1. If this is the first time the brokerage firm will be assisting the exporter with an application, the exporter can either (1) first associate the broker with the exporter's account using the "Maintain Broker" link on the exporter's EXIM Online (EOL) landing page, and then initiate the application and assign the broker to that application; or (2) simply initiate the application and assign the broker to that application. By assigning a broker to a specific application, the broker is automatically associated with the exporter's EOL account. Thereafter, the broker will be able to initiate applications on behalf of the exporter.
2. Read the instructions at the beginning of and throughout the application.
3. New applications and all other transactions in EOL (e.g. shipment reports, SBCL applications) are assigned a unique tracking number to identify them. These should be used in all communications with EXIM loan officers.
4. Some basic functions (e.g. report shipments and overdues, amend the policy) related to an in-force policy can be accessed either from the landing page, or from within the record for that policy using the "Quick Links".

EXIM Online
EXPORT-IMPORT BANK OF THE UNITED STATES
Build Version: EXO4.6.0-14
Deployed Jan 16, 2017

Logged in as: **testbroker** | [My Profile](#) | [Change Password](#) | [Logout](#)
Last logged on at 11:13 AM EDT on Apr 26, 2017

UAT Environment - EXO-6.7.0

Home Customer Service

Test Company

Business Address:
106 Garcia Ln
Rockville, MD 20850-4741

Company Contact:
Lauren Kirsch
exo_deadletter@exim.gov

Policy Contact:
Lauren Kirsch
(202) 565-3129
lauren.kirsch@exim.gov

Company: Test Company
Policy Type: ENB
Policy #: 650482
Assigned RM: Jean Fitzgibbon (exo_deadletter@exim.gov)
Broker: Test Broker
Assignee:
Policy Parameters:
Policy Period: 02/01/2017 - 02/01/2018
Policy Payment Limit: \$1,250,000.00
Insured % of Coverage: 95%
Deductible: \$0.00
Credit DCL: \$0.00
Ledger DCL: \$0.00
Premium Rate: Per Rate Schedule

Quick Links

- [View Policy Documents](#)
- [SBCL Application](#)
- [IBCL Application](#)
- [Cancel/Withdraw SBCL/IBCL](#)
- [Report/View Shipments](#)
- [Report/View Overdues](#)
- [Amend Policy](#)
- [Assign Policy](#)
- [Policy History](#)
- [View Claims](#)
- [Country Limitation Schedule](#)
- [Due Diligence](#)

[Back](#)

5. The sections of an application can be completed in any order. A "V" will appear in the "Done" column when the section is complete. The links at the top of each page of the application will allow you to flip back to the general instructions or view a summary of your application at any time.

Home Customer Service

Tracking #: 661065

Express Insurance Application
Application Instructions | Application Summary
CMB No. 3048-0071, ES 10-02, Expires 06/30/2019

Introduction

To complete this application you will need you:

- 1) Most recent fiscal year financial statements.
- 2) Total export credit sales and write-offs for the last three years.
- 3) Accounts receivable aging, dated within 30 days of the application date.
- 4) Complete name(s) and address(es) of buyer(s) for which credit indications are requested with this application.

*** Important *** - The Buyer and End User must be foreign entities in countries for which EXIM is able to provide support, see EXIM's [Country Limitation Schedule](#).

A **Preview** of the application process is available in this [video](#). Please use the **Right Navigation Area** to easily move to specific sections of this application. Just point and click on the section you wish to access. When each section is marked with a "V" you may **Submit** the application for processing.

At any time during the application process, you may click on the "Save and Exit" button to save the information you have entered and exit the On-line Transaction Processing System. Log back in any time to enter more information and/or submit the completed application.

This system will also allow you to **Upload** copies of credit information you wish to include in your application as well as **Print** a copy of the application for your records by clicking on the "Application Summary" link at the top of the page.


Decisions: Upon submission, a tracking number will be provided allowing you to track the application's progress.

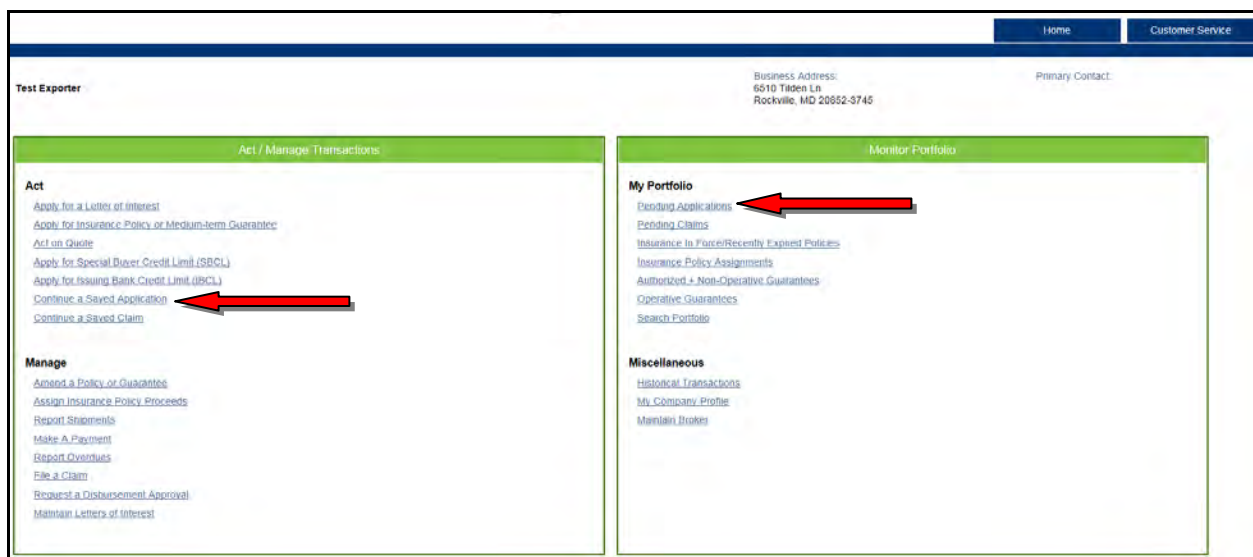
For **Help**, contact your insurance broker -or- call 1-800-565-3946 (press#2 at the greeting) to be connected to your nearest EXIM Bank Regional Office.

If this application has not been submitted within 90 days of its initiation it will be removed from the system.

[Back](#) [Continue](#)

Done	App. Section
✓	Company Info
	General Questions
	Products
	Affiliates
	Export Credit Experience
	Financial Highlights
	Buyer Credit Request(s)
	Attachments & Comments
	Submit

6. You do not have to enter commas when entering numbers; EOL will automatically add them. You can include decimals or round up to the nearest dollar.
7. All items with an asterisk "*" must be completed.
8. Don't use your browser's back button. It will kick you out of EOL. Always use the  button.
9. Always click "Continue" or "Save and Exit" to save your input. Information you entered will not be saved unless you click one of those buttons. You can re-open and finish an application that was started earlier by clicking on "Continue a Saved Application" on the landing page. All submitted applications that are under review by EXIM Bank can be found by clicking on "Pending Applications". An application that has been started but not completed within 90 days will automatically be cancelled by EOL, and will no longer appear under the "Continue a Saved Application" link.



10. At the end of the application, the exporter may attach supporting documentation (e.g. credit reports, financial statements).

11. Before submitting the application, the exporter must sign and attach an application certification. Policy documents will not be issued without the certification on file. Once the application is submitted, any requests to amend it must be sent directly to the underwriter. You cannot amend an application in EOL after it has been submitted.

Build Version: EXO-6.5.2 v1
Deployed Jan 18, 2017

UAT Environment - EXO-6.7.0

Home Customer Service

Exporter
Test Company

Express Insurance Application
Application Instructions | Application Summary
OMB No. 3048-0031 EIS 15-02 Express 06/20/19

Tracking #: 660962

Submit Application

To submit the application, please review, print and sign the [application certification](#) page. You can either attach the signed certification to this application in PDF form, via fax to 202-565-3675, or by mail or delivery service to the address below:

Export Import Bank of the United States
ATTN: Credit Applications & Processing
811 Vermont Avenue, NW
Washington, DC 20571
EXIM Fax: 202-565-3675 or 202-565-3628

Once you have completed review of the certification, please click "Submit" to complete the application process.

Save and Exit Submit

OMB # 3048-0031
Expires 06/20/19

**APPLICATION FOR EXPRESS INSURANCE
CERTIFICATIONS AND NOTICES**

The Applicant (hereinafter "Applicant" or "I") CERTIFIES, ACKNOWLEDGES AND COVENANTS to the Export-Import Bank of the United States (hereinafter "Eo-Im Bank"), that to the best of Applicant's knowledge and belief, after due diligence, the statements set forth below are true and correct. Any reference below to "this transaction" shall refer to either the individual transaction or the Eo-Im Bank program or insurance policy that is the subject of the application, as appropriate.

A. Neither Applicant nor any agent or representative acting on Applicant's behalf in connection with this transaction is currently under charge or has been, within the past 5 years, convicted in any court of any country, or subject to national administrative measures of any country, for bribery of public officials.

F. The representations made and the facts stated in this application and its attachments are true and Applicant has not misrepresented or omitted any material facts. Applicant further covenants that if any statement(s) set forth in this application becomes untrue, or is discovered to have been untrue when made, Applicant will promptly inform Eo-Im Bank of such change. Applicant further understands that in accepting or approving this application, Eo-Im Bank is relying upon Applicant's statements set forth in the application and on the foregoing certification, and all statements and certifications to Eo-Im Bank are subject to the penalties for false or misleading statements to the U.S. Government (18 USC § 1001, et. seq.).

NOTICES

The applicant is hereby notified that information requested by this application is done so under authority of the Export-Import Bank Act of 1980, as amended (19 USC 630 et. seq.); provision of this information is mandatory and failure to provide the requested information may result in Eo-Im Bank being unable to determine eligibility for support. If any of the information provided in this application changes in any material way or if any of the certifications made herein become untrue, the applicant must promptly inform Eo-Im Bank of such changes. The information provided will be reviewed to determine the participant's ability to perform and pay under the transaction referenced in this application. Eo-Im Bank may not require the information and applicants are not required to provide information requested in this application unless a currently valid OMB control number is displayed on this form (see upper right of each page). Eo-Im Bank reserves the right to decline to process or to discontinue processing of an application.

Paperwork Reduction Act Statement: We estimate that it will take you about 1 hour(s) to complete this form. This includes the time it will take to read the instructions, gather the necessary facts and fill out the form. However, you are not required to provide information requested unless a valid OMB control number is displayed on the form. If you have comments or suggestions regarding the above estimate or ways to simplify this form, forward correspondence to Exim Bank and the Office of Management and Budget, Paperwork Reduction Project, OMB # 3048-0031 Washington, D.C. 20503.

Test Bank *Test Bank* *7/6/17*
(Signature) (Print Name and Title) (Date)

Starting and Completing a New Application for Express Insurance

Landing Page and Instructions

1. After logging on to EOL, you will be taken to the landing page.

Home Customer Service

Test Exporter

Business Address:
6510 Tilden Ln
Rockville, MD 20852-3745

Primary Contact:

Act / Manage Transactions

Act

- Apply for a Letter of Interest
- Apply for Insurance Policy or Medium-term Guarantee
- Act on Quote
- Apply for Special Buyer Credit Limit (SBCL)
- Apply for Issuing Bank Credit Limit (IBCL)
- Continue a Saved Application
- Continue a Saved Claim

Manage

- Amend a Policy or Guarantee
- Assign Insurance Policy Proceeds
- Report Shortfalls
- Make a Payment
- Report Overdues
- File a Claim
- Request a Disbursement Approval
- Maintain Letters of Interest

Monitor Portfolio

My Portfolio

- Pending Applications
- Pending Claims
- Insurance In Force/Recently Expired Policies
- Insurance Policy Assignments
- Authorized + Non-Operative Guarantees
- Operative Guarantees
- Search Portfolio

Miscellaneous

- Historical Transactions
- My Company Profile
- Maintain Broker

2. Before you begin the application, have the following information available:

- Exporter's DUNS number
- Exporter's most recent fiscal year financial statements or financial highlights
- Total export credit sales and write-offs for the last three years
- Accounts receivable aging, dated within 30 days of the application date
- Complete names and addresses of buyers for which the exporter will request credit limits in the application

Click on "Apply for Insurance Policy or Medium-term Guarantee". If the exporter is completing the application using its account, the exporter will then be asked to select the policy type. If the broker is completing the application using the broker's EOL account, a list of the broker's customers will appear and the broker should select the name of the applicable customer before proceeding.

The screenshot shows the EXIM Online application interface for a 'Test Exporter'. The top navigation bar includes 'Home' and 'Customer Service'. The main content area is divided into two columns. The left column, titled 'Act / Manage Transactions', contains a list of links under the heading 'Act'. A red arrow points to the link 'Apply for Insurance Policy or Medium-term Guarantee'. The right column, titled 'Monitor Portfolio', contains a list of links under the heading 'My Portfolio'. The 'Test Exporter' section also displays the business address and primary contact information.

3. Select "Short-Term Multi-Buyer Insurance" from the drop-down screen.

The screenshot shows the EXIM Online application interface for a 'Test Company'. The top navigation bar includes 'Home' and 'Customer Service'. The main content area is divided into two columns. The left column, titled 'New Application', contains a list of links under the heading 'Application Type'. A red arrow points to the option 'Short-Term Multi-Buyer Insurance'. The right column, titled 'Test Company', contains a list of links under the heading 'My Portfolio'. The 'Test Company' section also displays the business address and primary contact information.

4. Select "Start Express Application". This will take you to the application instructions.

Exporter: **Test Company** OMB No. 3048-0031, EIS 10-02, Expires 06/30/2019

Multi-Buyer Application Selection

If you need assistance with this application, please contact EXIM Bank (1-800-565-3946) or your insurance broker.

EXPRESS INSURANCE POLICY

[Fact Sheet](#)

- if you have ten (10) or fewer foreign buyers, and
- prefer EXIM Bank to approve all required buyer credit limits and assist you to obtain buyer credit information, and
- you are a "small business" by SBA standards, and
- with your affiliates, you averaged \$7,500,000 or less in annual export credit sales over the last three (3) years

(\$7,500,000 annual average excludes sales to Canada and those on letter of credit or sight payment terms)

OTHER MULTI-BUYER INSURANCE POLICIES

[Fact Sheet](#)

- if you have any number of foreign buyers, and
- prefer to self-approve some or most buyer credit limits, and
- you are a small, medium or large business

[Start Express Application](#) [Start Other Multi-Buyer Application](#)

Exporter: **Test Exporter** **Express Insurance Application** Tracking #: 663590
[Application Instructions](#) | [Application Summary](#)
 OMB No. 3048-0031, EIS 10-02, Expires 06/30/2019

Introduction

To complete this application you will need your:

- 1) Most recent fiscal year financial statements.
- 2) Total export credit sales and write-offs for the last three years.
- 3) Accounts receivable aging, dated within 30 days of the application date.
- 4) Complete name(s) and address(es) of buyer(s) for which credit indications are requested with this application.

***** Important ***** - The Buyer and End User must be foreign entities in countries for which EXIM is able to provide support, see EXIM's [Country Limitation Schedule](#).

A **Preview** of the application process is available in this [video](#). Please use the **Right Navigation Area** to easily move to specific sections of this application. Just point and click on the section you wish to access. When each section is marked with a "v" you may **Submit** the application for processing.

At any time during the application process, you may click on the **"Save and Exit"** button to save the information you have entered and exit the On-line Transaction Processing System. Log back in any time to enter more information and/or submit the completed application.

This system will also allow you to **Upload** copies of credit information you wish to include in your application as well as **Print** a copy of the application for your records by clicking on the **"Application Summary"** link at the top of the page.

Decisions: Upon submission, a tracking number will be provided allowing you to track the application's progress.

For **Help**, contact your insurance broker -or- call 1-800-565-3946 (press #2 at the greeting) to be connected to your nearest EXIM Bank Regional Office.

If this application has not been submitted within 90 days of its initiation it will be removed from the system.

[Back](#) [Continue](#)

Done	App. Section
	Company Info.
	General Questions
	Products
	Affiliates
	Export Credit Experience
	Financial Highlights
	Buyer Credit Request(s)
	Attachments & Comments
	Submit

5. Before proceeding, click on the link to the Country Limitations Schedule to identify any limitations or qualifications on EXIM's ability to support exports to the buyers' countries. Then continue the application by either clicking "Continue", or clicking on the quick link on the right hand side for the next section that you want to complete.

Exporter: **Test Exporter** **Express Insurance Application** Tracking #: 663590
[Application Instructions](#) | [Application Summary](#)
 OMB No. 3048-0031, EIS 10-02, Expires 06/30/2019

Introduction

To complete this application you will need your:

- 1) Most recent fiscal year financial statements.
- 2) Total export credit sales and write-offs for the last three years.
- 3) Accounts receivable aging, dated within 30 days of the application date.
- 4) Complete name(s) and address(es) of buyer(s) for which credit indications are requested with this application.

***** Important ***** - The Buyer and End User must be foreign entities in countries for which EXIM is able to provide support, see EXIM's [Country Limitation Schedule](#).

A **Preview** of the application process is available in this [video](#). Please use the **Right Navigation Area** to easily move to specific sections of this application. Just point and click on the section you wish to access. When each section is marked with a "v" you may **Submit** the application for processing.

At any time during the application process, you may click on the **"Save and Exit"** button to save the information you have entered and exit the On-line Transaction Processing System. Log back in any time to enter more information and/or submit the completed application.

This system will also allow you to **Upload** copies of credit information you wish to include in your application as well as **Print** a copy of the application for your records by clicking on the **"Application Summary"** link at the top of the page.

Decisions: Upon submission, a tracking number will be provided allowing you to track the application's progress.

For **Help**, contact your insurance broker -or- call 1-800-565-3946 (press #2 at the greeting) to be connected to your nearest EXIM Bank Regional Office.

If this application has not been submitted within 90 days of its initiation it will be removed from the system.

[Back](#) [Continue](#)

Done	App. Section
	Company Info.
	General Questions
	Products
	Affiliates
	Export Credit Experience
	Financial Highlights
	Buyer Credit Request(s)
	Attachments & Comments
	Submit

Exporter Information

6. Enter the exporter's data. If the exporter is completing the application, they can select the broker being used for this application from the drop-down menu. This will grant the broker access to this application. If the broker is completing the application, its name will automatically be selected. The broker can help complete the application, but EOL will allow only one person to work on the application at a time.

Company Info

Affiliations exist when one individual or entity controls or has the power to control another or when a third party or parties control or have the power to control both. Factors such as common ownership, common management, previous relationships with or ties to another entity, and contractual relationships may cause affiliation. The complete definition of affiliation is found at 13 C.F.R. § 121.103.

A company's Primary Industry NAICS codes is the NAICS that accounts for the largest share of sales for the most recently completed fiscal year. The full definition of "primary industry" is set forth at 13 C.F.R. § 121.107.

Test Exporter
6510 Taden Ln
Rockville, MD 20852-3745
UNITED STATES

DUNS: 123456789

*Primary Industry NAICS Code: 311821 - Cookie and Cracker Manufacture

*Women Owned: ☒ Yes ☐ No ☐ Decline to Answer

*Minority Owned: ☒ Yes ☐ No ☐ Decline to Answer

*Veteran Owned: ☒ Yes ☐ No ☐ Decline to Answer

*Does the Applicant have any affiliates?: ☒ Yes ☐ No

*Is there Corporate Ownership?: ☒ Yes ☐ No

Name of the ultimate parent company: Big Brother, Inc.

*Sales Volume: 5000000

*# of Employees: 150

Application Primary Contact: The individual responsible for all correspondence specifically related to this transaction. You can choose from the existing options.

Contacts on file: Mr. John Smith - (123) 456-7890

*Prefix: ☒ Mr. ☐ Mrs. ☐ Ms.

*First Last Name: John / Smith

*Title: President

*Email: john.smith@bigbrother.com

*Phone / Fax (optional): (123) 456-7890 /

Broker: Please select a broker if you are working with an insurance brokerage. Broker will have full access rights (view and enter data) to this application.

Test Broker (Rockville, Maryland)

Financial Institution: Please select a Financial Institution (view access only)

[Please Select]

City/State: Please select an EXIM Bank export promotion City/State Partner (view access only)

[Please Select]

You may consult the SBA website for the definitions of "affiliation" and "primary industry"

Sales volume and employee count refer to the exporter's ultimate parent, inclusive of the exporter

Do not select either of these unless you want the organization to have access to your application. You may want to use this option if you assign your policy proceeds to a financial institution

General Questions

7. Answer these general questions related to eligibility issues. Click "Continue".

Test Exporter

Application Instructions | Application Summary
OMB No. 3048-0031, EOB 10-02, Expire 06/30/2019

General Questions

Please answer the following:

Note: Asterisk(*) denotes required information.

*How did you learn about EXIM Bank?

Ex-Im Bank Regional Office

Please describe, if "Other"

*Reason for Application: ☒ Risk Mitigation ☐ Financing ☐ Extend More Competitive Terms

*Does the company have an existing credit line (excluding credit card lines and overdraft protection)?

☒ Yes ☐ No

*Do you have a current SBA Working Capital Loan?

☐ Yes ☒ No

*Do you have an EXIM Working Capital Loan?

☒ Yes ☐ No

*Average total of annual export credit sales over the last three years for you and your affiliates.

\$5000000

*Do you wish to insure sales made by affiliates?

☐ Yes ☒ No

Back Save and Exit Continue

If you answer "Yes", a new section "Affiliates" will appear and you will be asked to provide more details later on after clicking "Continue"

You may be entitled to a premium discount if you have a an SBA or EXIM Working Capital Guarantee

Add Products

8. Select “Add New Product” to enter the product classification information.

The screenshot shows the 'Express Insurance Application' interface. At the top, there are links for 'Application Instructions' and 'Application Summary'. The 'Products/Services - List' section is highlighted in green. Below it, a message states: 'Please click on "Add New Product" to add products/services you will export under a policy. At least one product/service must be added to submit the application.' At the bottom, there are four buttons: 'Back', 'Save and Exit', 'Add New Product', and 'Continue'. A red arrow points to the 'Add New Product' button. On the right side, there is a 'Done' button and a list of application sections: 'Company Info', 'General Questions', 'Products', 'Affiliates', 'Export Credit Experience', 'Financial Highlights', 'Buyer Credit Request(s)', 'Attachments & Comments', and 'Submit'.

9. Enter the product information. If you know the NAICS code for the product, skip items 1-5, enter the NAICS code where indicated, and enter the product description in the box. If you don't know the NAICS code, complete items 1-5 and enter the product description in the box. For item 2, first click on the link “show sub-sectors” to load the sub-sectors into the drop-down menu, then choose the sub-sector from the list in the drop-down menu. For item 4, first click on the link “show product/service” to load the product/service into the drop-down menu, then choose the product/service from the list in the drop-down menu. Click “Add Product” when you are finished.

The screenshot shows the 'Products/Services - Select' form. It includes a warning about trade measures and sanctions. Below that, it says 'Follow steps 1-6 to add a product or service to your policy. Repeat steps 1-6 to add more.' The steps are: 1. Select Sector Code (31-Manufacturing - Consumer Goods), 2. Click link to view Sub-Sectors (show sub-sectors), 3. Select Sub-Sector Code (311-Food Manufacturing), 4. Click link to view Product/Services (show product/service), 5. Select a Product/Service (311821-Cookie and Cracker Manufacturing), and 6. Click on the "Add Product" button, below. There is also a section for entering the NAICS code directly, with a text box containing '311821'. A red box highlights the 'Add Product' button. A red arrow points to the 'Add Product' button. A red box on the right contains the text: 'If you know the NAICS code, enter it here and skip items 1-5. If you don't know the NAICS code, use the preceding questions to identify it.' A red box on the left contains the text: 'This is how the product description will appear in the policy documentation.' Below the text box, there is a text area containing 'Cookie and cracker manufacturing'.

10. When you are finished, the product/service type you entered will appear. Click “Add Another Product/Service” to add more products, if applicable. You can also update, view or delete any entry. Click “Continue”.

Exporter: Test Exporter

Express Insurance Application
Application Instructions | Application Summary
OMB No. 3045-0021, EOB 10-02, Expires 05/20/19

Tracking #: 663591

Products/Services -- List

The following products/services are added to this application. Please click on 'Add Another Product/Service' to add more products/services.

One item found:

Items per page: 10 25 50 100

Product	Description	Update	View	Delete
311821 - Cookie and Cracker Manufacturing	Cookie and cracker manufacturing	Update	View	Delete

Back Save and Exit Add Another Product/Service Continue

Done App. Section

- Company Info
- General Questions
- Products
- Attachments
- Export Credit Experience
- Financial Highlights
- Buyer Credit Request(s)
- Attachments & Comments
- Submit

11. Answer the questions about the products/services that are being exported. Some of the questions will pre-populate with a “Yes” or “No” answer. Be sure to enter the correct answer. Click “Continue”.

Note: Asterisk(*) denotes required information.

Regarding the above products...

*Are these products manufactured or reconditioned in the U.S.?

*Are these products shipped from the U.S.?

*Are these products on the Munitions Control list?

*Are these products sold to military entities or security forces?

*Are these products used to support nuclear energy?

*Are the products New?

*Are the products Used?

*Do you sell capital goods to foreign manufacturers or producers?

*All made or reconditioned with more than 50% U.S. content?

*Do these products or their use meet EXIM Bank's requirements for an environmentally beneficial determination? ([view requirements](#))

*Do these products or their use meet EXIM Bank's requirements for a renewable energy determination? ([view requirements](#))

For SBA defined Small Businesses Only:

*[a] Was each of the products to be covered under the policy manufactured or reconditioned with more than 50% U.S. content (comprised of all direct and indirect costs including but not limited to, labor, materials, research and administrative costs, but excluding net profit)?

*[b] If the answer to (a) is "No" because one or more of your products contains less than 50% U.S. content, then coverage is available for the U.S. content only in each product with less than 50% U.S. content. Please indicate if you are seeking coverage for products with less than 50% U.S. content.

*[c] If the answer to (a) is "No" you may also obtain coverage on an aggregated basis for all products on an invoice, provided that a Content Report is submitted at the time of shipment (please see applicable [Fact Sheet](#) for information on aggregation). Please indicate if you are seeking coverage on an aggregated basis.

PLEASE NOTE THAT YOU MAY ANSWER "YES" TO EITHER OR BOTH (b) AND (c) ABOVE.

For Non-SBA Defined Small Businesses:

*[a] Was each of the products to be covered under the policy manufactured or reconditioned with more than 50% U.S. content (labor, materials and direct overhead, but excluding net profit)?

The Munitions Control List can be found on the U.S. State Department's website

Refers to the specific goods being shipped under this application

This question is not applicable since only SBA-defined small businesses can apply for Express Insurance. However, you should select "Yes" if you answered "Yes" to question (a)

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

Yes (provide comment below) No

Yes No (provide comment below)

Yes (provide comment below) No

Yes (provide comment below) No

12. In the previous screen, **if** you indicated that the products are sold to the military or used to support nuclear energy, the following new screen would appear. You would provide your comments in the box and press “Continue”.

Exporter: Test Exporter - 477 Testing

Express Insurance Application
Application Instructions | Application Summary
OMB No. 3048-0001, EIS 10-02, Expires 09/30/2019

Tracking #: 664069

Products/Services Eligibility

The products/services may not be eligible for the following reasons:

SOLD TO MILITARY SECURITY
SUPPORTING NUCLEAR ENERGY

To determine eligibility, please provide details on the product/services below:

Sell to commissaries located on nuclear sites

Quit Continue

Done App. Section

- ✓ Company Info
- ✓ General Questions
- ▶ Products
- Affiliates
- Export Credit Experience
- Financial Highlights
- Buyer Credit Request(s)
- Attachments & Comments
- Submit

Insuring the Exporter's Affiliates (if applicable)

13. If you had indicated in Step 7 (page 7) that you want to insure the sales of the exporter's affiliates, the following new screen would appear. Answer the questions and press "Continue". If you did not indicate in Step 7 that you want to insure the sales of the exporter's affiliates, skip to #18 below.

Exporter: Test Exporter - 477 Testing

Express Insurance Application
Application Instructions | Application Summary
OMB No. 3048-0001, EIS 10-02, Expires 09/30/2019

Tracking #: 664069

Affiliates

Answer the questions on this page before you click continue as you wished to insure sales of your affiliates.

Note: Asterisk(*) denotes required information.

* Does each affiliate invoice export credit sales in its own name (or tradestyle)? ☒ Yes ☐ No
(If 'No', then the affiliates are already covered and there is no need to add them)

* Are the credit decisions of each affiliate centralized with this applicant? ☒ Yes ☐ No
(If 'No', provide comment)

* Are the products of the affiliate the same as those entered for the applicant? ☒ Yes ☐ No
(If 'No', click here to update product list to include affiliate products)

Back Save And Exit Continue

Done App. Section

- ✓ Company Info
- ✓ General Questions
- ✓ Products
- ▶ Affiliates
- Export Credit Experience
- Financial Highlights
- Buyer Credit Request(s)
- Attachments & Comments
- Submit

14. Click "Add Affiliate" to identify the affiliate.

Exporter: Test Exporter - 477 Testing

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OMB No. 3048-0001, EIS 10-02, Expires 09/30/2019

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Manage Affiliates

Please use the "Add Affiliate" button. Multiple affiliates can be added.

Company	City	State	Country	Actions

Back Save and Exit Add Affiliate Continue

Done App. Section

- ✓ Company Info
- ✓ General Questions
- ✓ Products
- ▶ Affiliates
- Export Credit Experience
- Financial Highlights
- Buyer Credit Request(s)
- Attachments & Comments
- Submit

15. Begin typing the name of the affiliate. If the affiliate is already in the database it will appear at the bottom of the screen. Select that affiliate and click “Continue”. If the affiliate is not in the database, click “Add New Affiliate”. In this case the company is not in the database so we select “Add New Affiliate”.

Exporter: **Test Exporter - 477 Testing** Express Insurance Application
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Add Affiliate - Search

Please use the form below to first check if the participant is already known to EXIM.

To search for a participant, select the *Country* and enter keywords related to the name or tradestyle in the *Legal Name or Tradestyle* field. The optional *City* field can also be used to narrow down the results.

If a match is found on the intended entity, select the item from the search results and click the “Continue” button to assign role(s) to the chosen entity. Otherwise, enter at least 4 characters for *Legal Name or Tradestyle* and use “Add New Affiliate” to create a new participant to associate to the application.

+ Country:

Legal Name or Trade Style:

City:

3 matches

Select	Name	Trade Style	Street Address	City	ZIP/Postal Code
<input type="radio"/>	Incredible Technologies Inc		1600 Hicks Rd	Rolling Meadows	60008-1231
<input type="radio"/>	Adm Edible Bean Specialties		4666 E Faries Pkwy	Decatur	62526-5630
<input type="radio"/>	Edible Oil Marketing Lic		600 N 93rd St Ste 104	Omaha	68114-2616

16. Enter the information about the affiliate and click “Add Affiliate”.

Add Affiliate:

Note: Asterisk(*) denotes required information.
NAICS stands for North American Industry Classification System and is a six digit code that allows Ex-im to easily understand your primary line of business. If you do not know your company's NAICS code, please use this [tool](#) to identify the appropriate code.

For US companies, State and Zip Code are required as well as for US Exporters/Suppliers, a D&B DUNS number is required.
For corporate ownership, provide the name of the ultimate parent company, if there is a corporate owner.
For number of employees and sales volume, aggregate for the company and all its affiliates, including corporate owners and subsidiaries.
A company's Primary Industry NAICS codes is the NAICS that accounts for the largest share of sales for the most recently completed fiscal year. The full definition of "primary industry" is set forth at 13 C.F.R. § 121.107

*Company Type:

*Country:

*Legal Name:

Tradestyle/Acronym:

*Street Address:

*City:

State/Province:

Zip/Postal Code:

DUNS Number:

Phone:

Fax:

Website:

Primary Industry NAICS Code:

*Woman Owned: ☒ Yes ☐ No ☐ Decline to Answer

*Minority Owned: ☐ Yes ☐ No ☐ Decline to Answer

*Veteran Owned: ☐ Yes ☒ No ☐ Decline to Answer

*Is there Corporate Ownership?: ☐ Yes ☒ No

Name of the ultimate parent company:

*Sales Volume:

*# of Employees:

Notes:

Primary Contact: Prefix: ☐ Mr ☐ Mrs ☐ Ms

First Name:

Last Name:

Title:

*Email:

*Phone:

*Fax:

*If primary contact is provided, one of the three(email, phone, fax) is required.

17. The affiliate will appear on the next screen. You can add more affiliates by clicking on “Add Affiliate”. You can also view, edit or remove the affiliate. Click “Continue”.

Exporter: **Test Exporter - 477 Testing** Express Insurance Application
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Manage Affiliates (Need help?)

Please use the “Add Affiliate” button. Multiple affiliates can be added.

Company	City	State	Country	Actions
Incredible Edible, Inc.	Atlanta	GA	UNITED STATES	View Edit Remove

Exporter's Export Credit Experience

18. Answer these questions about the exporter's export credit experience. Click "Continue".

Exporter
Test Exporter - 477 Testing

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Tracking #: 664259

Export Credit Experience

Note: Asterisk(*) denotes required information.

The following responses should include amounts attributable to affiliates if you are requesting coverage for sales of your affiliates.

*Requested Policy Payment Limit:
(Total export receivables outstanding at any one time **NOT** total sales for the year.) \$ 500,000

*What year did your company begin exporting? 2015 (YYYY)

*What year did your company begin exporting on credit terms (excluding CIA and CILC)?

*Total Export Credit Sales for the last three years:

*Total Export Credit Losses for the last three years:

*Number of export credit accounts (buyers) written-off over the last three years:

*How many foreign buyers do you currently sell to on credit terms? 8

*Amount of Credit Sales Outstanding: \$ 500,000 as of: 08/01/2017 (mm/dd/yyyy)
(date should be within 30 days of the current date)

*Total amount of export receivables past due by more than 60 days: \$ 5,000

Back Save And Exit Continue

Done App. Section

- Company Info
- General Questions
- Products
- Export Credit Experience
- Financial Highlights
- Buyer Credit Request(s)
- Attachments & Comments
- Submit

Cash in Advance
Confirmed Irrevocable Letter of Credit

19. If the exporter indicated in the previous screen that it had receivables that are past due more than 60 days, the next screen will appear. Click on "Add Overdue" to provide more details about the buyer(s) and the overdue amounts.

Overdue Receivables

We see that there are receivables over 60 days past due. Please click the 'Add Overdue' button to search for a buyer and enter details about the overdue.

Back Save and Exit Add Overdue Continue

Done App. Section

- Company Info
- General Questions
- Products
- Export Credit Experience
- Financial Highlights
- Buyer Credit Request(s)
- Attachments & Comments
- Submit

20. Follow the instructions to search for the buyer in EXIM's database, or add a new buyer not in EXIM's database. In the instructions, disregard the reference to assigning roles to the entity. In the example below, the buyer is in EXIM's database. Select the buyer and click "Continue". If the buyer does not appear in EXIM's database, you would click "Add New Buyer", and you will be taken to a new screen to enter details about the buyer.

Add Buyer - Search

Please use the form below to first check if the participant is already known to EXIM.

To search for a participant, select the Country and enter keywords related to the name or tradestyle in the Legal Name or Tradestyle field. The optional City field can also be used to narrow down the results.

If a match is found on the intended entity, select the item from the search results and click the "Continue" button to assign role(s) to the chosen entity. Otherwise, enter at least 4 characters for Legal Name or Tradestyle and use "Add New Buyer" to create a new participant to associate to the application.

+ Country: SPAIN

Legal Name or Trade Style: Exporter's Cookie

City:

Back Add New Buyer Continue

1 match:

Select	Name	Trade Style	Street Address	City	ZIP/Postal Code
<input checked="" type="radio"/>	Exporter's Cookie Company S.a.		Calle Hermosa	Valencia	

Disregard the reference to assigning roles to the entity

Done App. Section

- Company Info
- General Questions
- Products

21. Enter the details about the overdues. Click “Continue”.

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Overdue Receivables [Need help?](#)

Note: Asterisk(*) denotes required information.
Please provide the information about overdue export receivables (the ones greater than 60 days past due) on a buyer by buyer basis.

*Buyer: Exporter's Cookie Company S.a.
*Country: SPAIN
*Amount More than 60 days Past Due: \$ 5000
*Amount of Credit Sales Outstanding: \$ 5000 as of 05/31/2016

*Breakdown of Past Due Amounts: (enter 0 for categories with no amounts past due)
1-60 days past due date: \$ 5000
61-90 days past due date: \$ 0
91-180 days past due date: \$ 0
181+ days past due date: \$ 0

*Explanation: (If Explanation = "Other", please provide comment)
[Select One](#)
Cash Flow/Commercial Problems
Foreign Exchange Problems
Insolvency
Dispute
Slow Pay Typical
Natural Disaster
Buyer Re-organizing
Rescheduling
Other

App. Section
Done
✓ Company Info.
✓ General Questions
✓ Products
▶ ✓ Export Credit Experience
✓ Financial Highlights
✓ Buyer Credit Request(s)
Attachments & Comments
Submit

Fill in all amounts, even if "0"

22. A summary of the overdues will appear. You can view, update or delete the entry. Click “Continue”.

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Overdue Receivables [Need help?](#)

Overdue receivables have been reported for the following buyers.

Buyer	Country	Overdue Amount	View	Update	Delete
Exporter's Cookie Company S.a.	SPAIN	\$5,000			

[Back](#) [Save and Exit](#) [Add Another Overdue](#) [Continue](#)

App. Section
Done
✓ Company Info.
✓ General Questions
✓ Products
▶ ✓ Export Credit Experience
✓ Financial Highlights
✓ Buyer Credit Request(s)
Attachments & Comments
Submit

Exporter's Financial Highlights

23. Enter the exporter's financial highlights. Click “Continue”.

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Financial Highlights

Please enter the following financial highlights for your most recent fiscal year.

Note: Asterisk(*) denotes required information. Negative figures should be indicated with a minus sign ("-").

*Does data include parent consolidated or combined with any other entity? ☒ Yes ☐ No
*Statement Dates From / To (mm/dd/yyyy): 01/01/2016 / 12/31/2016
*Do the Statement Dates above apply to both the Balance Sheet and Income Statement? ☒ Yes ☐ No
*Statements Type:
☐ Company Prepared
☐ CPA Compiled
☒ CPA Reviewed with Notes
☐ CPA Audited
☐ Tax Return

*NET Sales: \$5,000,000.00
*Operating Profit: \$2,500,000.00
*NET Profit or (Loss): \$2,000,000.00
*Total Assets: \$10,000,000.00
*Equity: \$5,000,000.00

If there are any negative or unusual results here, we recommend you attach financials at the end of the application. If requesting Enhanced Assignment, please attach the most recent 2-3 FYE financial statements

[Back](#) [Save and Exit](#) [Continue](#)

App. Section
Done
✓ Company Info.
✓ General Questions
✓ Products
▶ ✓ Export Credit Experience
✓ Financial Highlights
✓ Buyer Credit Request(s)
Attachments & Comments
Submit

Add Buyers

24. Begin to enter buyers for which you are requesting credit limits. Note that on the initial application for Express Insurance, the maximum number of buyer limits you can request is five (5). After the policy has been issued, more buyers can be added. Start by clicking on “Add Buyer”.

The screenshot shows the 'Express Insurance Application' interface. At the top, there are links for 'Home' and 'Customer Service'. Below the header, the user is logged in as 'Test Exporter'. The main content area is titled 'Buyer Credit Request(s)' and includes instructions: 'You can optionally request credit indication on named buyers in this application. Please click 'Add Buyer' to enter the relevant information for the buyer(s). A maximum of five buyers can be added. If you have no buyer credit request(s) at this time, please click 'Continue.''. Below the instructions are buttons for 'Back', 'Save and Exit', 'Add Buyer', and 'Continue'. A red arrow points to the 'Add Buyer' button. On the right side, there is a 'Tracking #' and a list of application sections with checkboxes: 'Company Info', 'General Questions', 'Products', 'Export Credit Experience', 'Financial Highlights', 'Buyer Credit Request(s)', 'Attachments & Comments', and 'Submit'.

25. As you did when entering overdue information, search for the buyer in EXIM’s database. If the name you type does not appear, a message “No matches found” will appear. Click “Add New Buyer”, enter the buyer details, and click “Add Buyer”.

The screenshot shows the 'Add Buyer - Search' form. It includes instructions: 'Please use the form below to first check if the participant is already known to EXIM. To search for a participant, select the Country and enter keywords related to the name or tradestyle in the Legal Name or Tradestyle field. The optional City field can also be used to narrow down the results. If a match is found on the intended entity, select the item from the search results and click the "Continue" button to assign role(s) to the chosen entity. Otherwise, enter at least 4 characters for Legal Name or Tradestyle and use "Add New Buyer" to create a new participant to associate to the application.' The form has fields for '+ Country:' (set to MEXICO), 'Legal Name or Trade Style' (Galletas Gala, S.A. de C.V.), and 'City:'. Below the fields are buttons for 'Back', 'Add New Buyer', and 'Continue'. A red arrow points to the 'Add New Buyer' button. At the bottom, a message 'No matches found' is displayed in a red box.

The screenshot shows the 'Add Buyer' form. It includes a note: 'Note: Asterisk(*) denotes required information.' The form has fields for '*Company Type:', '*Country:' (MEXICO), '*Legal Name:' (Galletas Gala, S.A. de C.), '*Tradestyle/Acronym:', '*Street Address:' (Cinco de Enero), '*City:' (Mexico City), '*State/Province:' (México), 'Zip/Postal Code:', 'DUNS Number:', 'Phone:', 'Fax:', 'Website:', and 'Primary Industry NAICS Code:' (311821 - Cookie and Cracker Manufactu). There is also a 'Notes' field. On the right side, there is a 'Primary Contact' section with fields for 'Prefix:' (Mr., Mrs., Ms.), 'First Name:' (Gloria Mendez), 'Last Name:', 'Title:', '**Email:' (gloria@noexiste.com), '**Phone:', and '**Fax:'. A red box highlights the instruction: 'Complete as much of this information as possible, but at least the items with a single "*"'. At the bottom, there are buttons for 'Back' and 'Add Buyer'. A red arrow points to the 'Add Buyer' button.

26. Enter the details about the credit limits you are requesting for that buyer. If the exporter has no prior sales to the buyer, answer that question “No” (bottom of the first screen below), and skip to the last question (second screen below) about security and answer “No”. If the exporter has prior sales to the buyer, answer all the questions.

Please provide the following information on the named buyer.

*Buyer: Galletas Gala, S.a. De C.v.

*Country: MEXICO

*Requested Credit Limit: \$25000

*Requested Terms: Open Account

*Requested Maximum Tenor: 1-30

Do you have any ownership interest in or familial ties with the buyer?

☐ Yes ☒ No
(If Yes, comment below)

Comment:

Will the products be shipped directly to the buyer in the buyer's country?

☒ Yes ☐ No
(If No, comment below)

Comment:

Is the buyer purchasing your product(s) for resale to another country/countries?

☐ Yes ☒ No
(If Yes, comment below)

Comment:

Any prior sales to the buyer?

☐ Yes ☒ No

Products

- Export Credit Experience
- Financial Highlights
- Buyer Credit Request(s)
- Attachments & Comments
- Submit

Year of your first sale to the buyer: (YYYY)

Any prior sales to the buyer on credit terms? Exclude any Cash-In-Advance or Letter of Credit Sales ☐ Yes ☐ No

Year of your first sale to the buyer on credit terms? Exclude any Cash-In-Advance or Letter of Credit Sales (YYYY)

Total sales made to the buyer on credit terms over the last three years? Enter "0" if the buyer is new to you \$

Payment Terms extended to Buyer over the last 12 months:

Transaction Type: --Select Transaction Type--

Maximum Tenor: --Select Term--

What is the highest amount outstanding over the last twelve months for which you have been paid? \$

Describe the buyer's history over the last twelve months:

☐ Prompt

☐ 1-30 days slow

☐ 31-60 days slow

☐ 61-90 days slow

☐ 90+ days slow

☐ No Experience

What is the amount now owed to you by the buyer? Enter "0" if none. \$

What is the total amount now more than 60 days past due? Enter "0" if none. \$

What is the reason for the buyer being past due to you?

Do you hold security on the amount past due?

☐ Yes ☒ No

Continue

27. When finished entering the details of the request for a credit limit, click “Continue” and a summary of the request will appear. You can view, update or delete the entry.

28. In this example, we are going to add a second buyer that is in EXIM’s database and to which the exporter has shipped before. Start typing the name of the buyer and it will appear.

29. Enter the details about the credit limit you are requesting and click “Continue”. Follow the same instructions as in #26 above.

Year of your first sale to the buyer: (YYYY)

Any prior sales to the buyer on credit terms? Exclude any Cash-In-Advance or Letter of Credit Sales ☒ Yes ☐ No

Year of your first sale to the buyer on credit terms? Exclude any Cash-In-Advance or Letter of Credit Sales (YYYY)

Total sales made to the buyer on credit terms over the last three years? Enter "0" if the buyer is new to you

Payment Terms extended to Buyer over the last 12 months:

Transaction Type:

Maximum Tenor:

What is the highest amount outstanding over the last twelve months for which you have been paid?

Describe the buyer's history over the last twelve months:

☐ Prompt
☒ 1-30 days slow
☐ 31-60 days slow
☐ 61-90 days slow
☐ 90+ days slow
☐ No Experience

What is the amount now owed to you by the buyer? Enter "0" if none.

What is the total amount now more than 60 days past due? Enter "0" if none.

What is the reason for the buyer being past due to you?

Do you hold security on the amount past due?
☐ Yes ☒ No

30. A summary of the requests will appear. You can view, update or delete the entries. Repeat the above process to add more buyers. When you are finished, click "Continue".

Test Exporter - 477 Testing

[Application Instructions](#) | [Application Summary](#)
OMB No. 3048-0031, EFB 10/02, Expires 06/30/2019

Buyer Credit Request(s)

Credit indication has been requested for the following named buyers.

Buyer	Country	Credit Amount	
Fab De Dulces Colombiana Ltd	COLOMBIA	\$50,000.00	View Update Delete
Galletas Gala, S.a. De C.v.	MEXICO	\$25,000.00	View Update Delete

Done App. Section

- ✓ [Company Info.](#)
- ✓ [General Questions](#)
- ✓ [Products](#)
- ✓ [Export Credit Experience](#)
- ✓ [Financial Highlights](#)
- ✓ [Buyer Credit Request\(s\)](#)
- [Attachments & Comments](#)
- [Submit](#)

Attach Documents and Comments

31. Attach any additional documentation (e.g. financial statements, product brochures) that you want to include in the application, and enter any supplemental information in the comments box that you think will provide additional insight into the application (e.g. background on your relationship with the buyer). Click "Continue".

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Tracking #: 663591

Done App. Section

- ✓ Company Info
- ✓ General Questions
- ✓ Products
- ✓ Export Credit Experience
- ✓ Financial Highlights
- ✓ Buyer Credit Request(s)
- Attachments & Comments

Optional: Attach any credit information that you feel would help in evaluating this application (e.g., your most recent FYE financial statements).

File: Browse

Please provide additional comments if your business, products, or selling terms are unique and require any special coverages or exclusions.

Use this space to provide additional background that will help the loan officer evaluate the application. For example, a brief description of the exporter's relationship with the buyer(s) and how those relationships were developed.

Back Save and Exit Continue

Certify and Submit

32. The exporter must complete the exporter's certification by clicking on the "application certification" link, printing and signing the certification, and attaching it to the application in the "Attachments & Comments" quick link. You may also view and print a summary of the application by clicking on "Application Summary". Then click "Submit". The exporter and broker will automatically receive an email notification with a separate tracking number for the application and for each of the buyer credit requests.

Exporter: Test Exporter

Express Insurance Application
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OMB No. 3048-0031, EIB 10-02, Expires 06/30/2019

Tracking #: 663591

Submit Application

To submit the application, please review, print and sign the [application certification](#) page. You can either attach the signed certification to this application in PDF form, via fax to 202-565-3675, or by mail or delivery service to the address below.

Export-Import Bank of the United States
ATTN: Credit Applications & Processing
811 Vermont Avenue, NW
Washington, DC 20571
EXIM Fax: 202-565-3675 or 202-565-3628.

Once you have completed review of the certification, please click "Submit" to complete the application process.

Save and Exit Submit

Done App. Section

- ✓ Company Info
- ✓ General Questions
- ✓ Products
- ✓ Export Credit Experience
- ✓ Financial Highlights
- ✓ Buyer Credit Request(s)
- Attachments & Comments
- Submit

33. A tracking sheet will appear that you can print for your records. Then click on the "Home" button to make sure the application has been recorded successfully.

Exporter: Test Exporter

Express Insurance Application
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Tracking #: 663591

Submit — Tracking Sheet

This is your tracking sheet. Print this page and include a copy with any documentation that you send to EXIM Bank regarding this application.

Tracking #: 663591
Application Submittal Date: 06/01/2017

Applicant legal name: Test Exporter
Applicant address: 6510 Tilden Ln
Applicant city/state/zipcode: Rockville, MD 20852-3745
Applicant country: UNITED STATES

Applicant contact name: John Smith
Applicant contact title: President

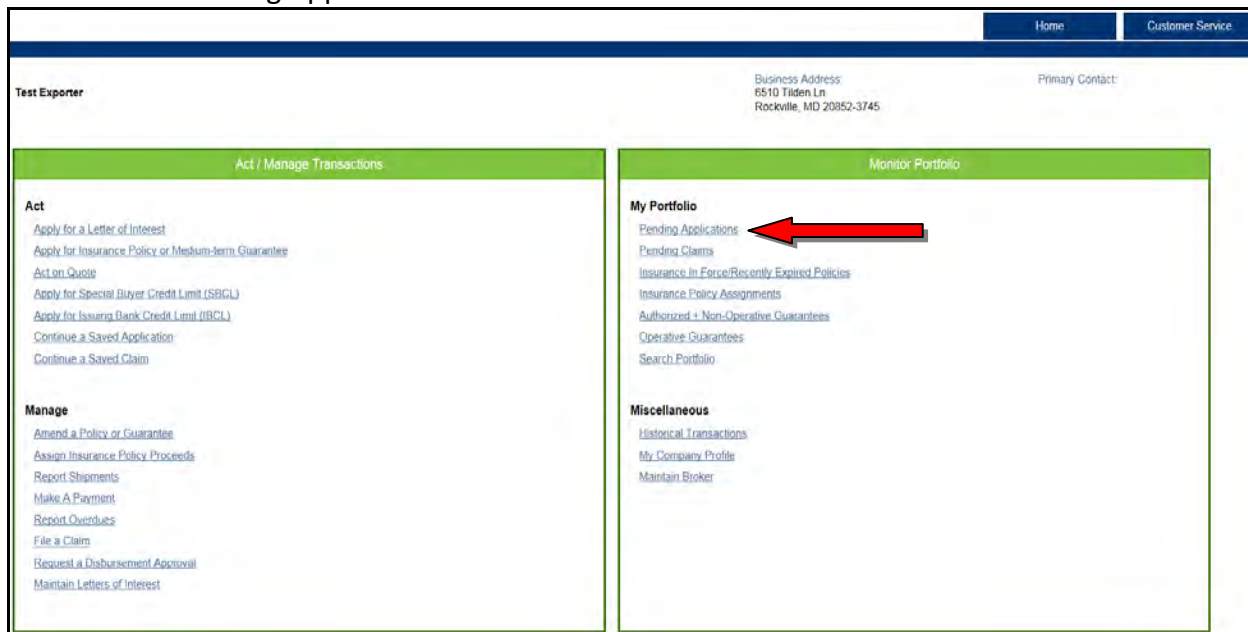
Export-Import Bank of the United States
ATTN: Credit Applications & Processing
811 Vermont Avenue, NW
Washington, DC 20571
EXIM Phone: 202-565-3800
EXIM Fax: 202-565-3675 & 202-565-3628
EXIM Email: exim_applications@exim.gov

Print

Tracking Your Application After it is Submitted

Use the functionalities on your landing page to track your application after it has been submitted.

34. Click on “Pending Applications”.



35. Your application will appear, identified by its tracking number. If there is more than one application pending, your new application may not appear at the top of the list, so scan the rest of the list. You can also sort the list by any of the column headings (e.g. by buyer, date submitted) by clicking on the arrows at the top of the columns. Click on the tracking number of your application to view the application details.

The screenshot shows the 'Pending Applications' section of the EXIM Online Guide. It displays a table with 15 items found. A red arrow points to the tracking number '063019' in the first row. Another red arrow points to the 'Type' column header. A third red arrow points to the 'Download as: CSV, Excel, XML, PDF' link. The table has columns for #, Type, Applicant, State, Buyer, Country, Payment Limit, Status, and Date Sub.

#	Type	Applicant	State	Buyer	Country	Payment Limit	Status	Date Sub
063019	MB-NEW	Test Exporter - 477 Testing	Maryland	Galletas Maravillosas S.a. De C.v.	MEXICO	500,000.00	Pending, Exporter Underwriting	06/01/2017
063019	SBCL-NEW	Test Exporter - 477 Testing	Maryland	Galletas Maravillosas S.a. De C.v.	MEXICO	25,000.00	Pending, Exporter Underwriting	06/01/2017
063020	SBCL-NEW	Test Exporter - 477 Testing	Maryland	Fab De Dulces Colombiana Ltd	COLOMBIA	50,000.00	Pending, Exporter Underwriting	06/01/2017
063790	ESS-NEW	Test Exporter - 477 Testing	Maryland	Galletas Magnificos S.a. De C.v.	MEXICO		Pending, Exporter Underwriting	06/09/2017

36. Click on “Expand Application Status History” to track the progress of your application.


Home Customer Service

Test Exporter - 477 Testing Business Address: 6510 Tilden Ln, Rockville, MD 20852-3745 Primary Contact:

Application Details:

Tracking #:	663591	Application Type:	MULTI-BUYER NEW
Applicant:	Test Exporter - 477 Testing		
Application Start Date:	05/25/2017 16:16:43	Application Submitted Date:	06/01/2017 12:53:39
Assigned RM:	Jean Fitzgibbon		
Transaction #:	663591	Transaction Type:	ENB
Transaction Status:	Pending, Exporter Underwriting	Date Status Set:	06/02/2017 23:20:50

[Application Summary](#)

[Expand Application Status History](#) 

[Back](#)


Home

Test Exporter - 477 Testing Business Address: 6510 Tilden Ln, Rockville, MD 20852-3745 Primary Contact:

Application Details:

Tracking #:	663591	Application Type:	MULTI-BUYER NEW
Applicant:	Test Exporter - 477 Testing		
Application Start Date:	05/25/2017 16:16:43	Application Submitted Date:	06/01/2017 12:53:39
Assigned RM:	Jean Fitzgibbon		
Transaction #:	663591	Transaction Type:	ENB
Transaction Status:	Pending, Exporter Underwriting	Date Status Set:	06/02/2017 23:20:50

[Application Summary](#)

[Collapse Application Status History](#) 

[Back](#)

Date	Created By	Status
06/02/2017 23:20:50	fitzgibb	(Application) Pending-RelationshipManagerUnderwriting
06/01/2017 13:03:05	bapadmins	(Policy) Initiated
06/01/2017 13:03:05	bapadmins	(Application) Pending-BeingRouted
06/01/2017 13:03:03	bapadmins	(Quote) Quote Initiated
06/01/2017 12:58:13	bapadmins	(Application) Pending-AutomatedUnderwriting
06/01/2017 12:56:03	bapadmins	(Application) Pending-DNBInfo
06/01/2017 12:53:39	ed_exporter	(Application) Submitted
05/25/2017 16:16:43	ed_exporter	(Application) InProcess-Saved

37. After your application has been approved, you will receive an automated email notification from EOL inviting you to view your quote. You can view and respond to the quote by clicking on “Act on Quote” from your landing page.

Test Exporter Business Address: 6510 Tilden Ln, Rockville, MD 20852-3745 Primary Contact:

Act / Manage Transactions	Monitor Portfolio
<p>Act</p> <ul style="list-style-type: none"> Apply for a Letter of Interest Apply for Insurance Policy or Medium-term Guarantee Act on Quote  Apply for Special Business Credit Limit (SBCIL) Apply for Issuing Bank Credit Limit (IBCL) Continue a Saved Application Continue a Saved Claim <p>Manage</p> <ul style="list-style-type: none"> Amend a Policy or Guarantee Assign Insurance Policy Proceeds Report Shipments Make a Payment Report Overdues File a Claim Request a Disbursement Approval Maintain Letters of Interest 	<p>My Portfolio</p> <ul style="list-style-type: none"> Pending Applications Pending Claims Insurance In Force/Recently Expired Policies Insurance Policy Assignments Authorized + Non-Operative Guarantees Operative Guarantees Search Portfolio <p>Miscellaneous</p> <ul style="list-style-type: none"> Historical Transactions My Company Profile Maintain Broker