OMB 3048-0013
Expires 11/30/2028

FORM OF FEE LETTER

Export-Import Bank of the United States
811 Vermont Avenue, N.W.
Washington, D.C. 20571

Date: _____

Check One: ☐ Lender ☐ Exporter

Name: _____

Address: _____

Re: Undertaking with Respect to EXIM (Check one) ☐Commitment Fee ☐Facility Fee

Ladies and Gentlemen:

On _____[1], the party above submitted a _____[2] Commitment application form (the "EXIM Application) to the Export-Import Bank of the United States in connection with the Lender's proposal to extend financing to _____ (the "Borrower"), to be guaranteed by EXIM, in support of the acquisition of the Goods and/or Services described below (the "Goods and Services") for a Net Contract Price of U.S.$_____[3].

Description of Goods and Services: _____[4]

In order to induce EXIM to provide its final commitment with respect to the transaction covered by the EXIM Application, the Borrower hereby undertakes unconditionally that, if EXIM issues a final commitment to provide its guarantee with respect to such transaction, the Borrower will pay or cause to be paid to EXIM a guarantee commitment fee (for a guaranteed loan) or the facility fee (for a credit guarantee facility), as the case may be, with respect to the transaction, whether or not the transaction is consummated (including, without limitation, whether or not any credit or facility agreement is executed or any promissory note is issued). _____[5]
The amount of the applicable fee or the basis for calculating the amount, and the payment dates, shall be specified in the relevant notice of final commitment delivered by EXIM to the Lender, with a copy to the Borrower.

The Borrower acknowledges and agrees that _____[6]

This undertaking with respect to the _____[7] fees due to EXIM shall be governed by, and construed and enforced in accordance with, the laws of the State of New York.

Very truly yours,

BORROWER _____

Signature _____

Name _____

Title _____

[1] Date of EXIM Application referred to below
[2] Enter either Preliminary or Final
[3] Provide "Contract Price" on Goods and Services listed in the EXIM Application
[4] Provide "Goods and Services Description" listed in the EXIM Application
[5] Enter either: EXIM's commitment fee shall be paid on the uncancelled and undisbursed balance of the export financing credit that the Lender proposes to establish in connection with the transaction **OR** EXIM's facility fee shall be determined as of the date of final commitment.
[6] Enter either: unless the Borrower has canceled in writing any remaining undisbursed balance of the guaranteed loan, EXIM's commitment fee shall continue to accrue and become due and payable as described above during any period in which the Lender's utilization of the EXIM's guaranteed facility is suspended. **OR** the facility fee shall be due and payable as described above, notwithstanding cancellation of the relevant credit guarantee facility.
[7] Enter either commitment or facility