

**SCHEDULE A TO THE LOAN AUTHORIZATION AGREEMENT
FOR NON- DELEGATED AUTHORITY TRANSACTIONS
FACILITY FEE SCHEDULE**

FOR LOAN FACILITY EFFECTIVE DATES OF 04-03-2023 AND AFTER

Lender: _____ Guaranteed Loan Number: _____

Borrower(s): _____

I. Loan Facility Type (Check one.)

- ☐ Revolving Loan Facility ("R", other than Transaction Specific Revolving Loan Facility)
- ☐ Transaction Specific Loan Facility ("TS")
- ☐ Transaction Specific Revolving Loan Facility ("TSR")

II. Loan Facility Fee Term, and Portion of Term for which the Facility Fee is due:

- A. Number of months (total) in the term of the Loan Facility: _____
- B. Number of months for which Facility Fee is due: _____
(Based on Table 1 below)

Table 1

If number of months in Part A is:	NUMBER OF MONTHS FOR WHICH FACILITY FEE IS DUE WITHIN 10 BUSINESS DAYS OF:		
	Effective Date	1st anniversary of Effective Date	Subsequent anniversaries of Effective Date
Up to 12 months	Number of months set forth in Part II.A. above (minimum 6)	N/A	N/A
More than 12 months, up to and including 24 months	12	Number of months set forth in Part II.A. less 12	N/A
More than 24 months, up to and including 60 months	12	12	Number of months set forth in Part II.A. less 24, less 36, less 48, less 60 as applicable

Non-DA Facility Fee Schedule for Effective Dates of 04/03/2023 and After

Late fees accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10th) Business Day following the Effective Date, each Loan Facility Anniversary Date, or the effective date of each Extension or amendment to the Loan Authorization Agreement increasing the Maximum Amount, as applicable, up to the sixtieth (60th) calendar day after such date.

III. Annual Facility Fee Percentage:

Table 2

Loan Amount	Facility Fee due to EXIM Bank
Up to \$2,000,000	0.45%
Over \$2,000,000 and up to \$3,000,000	0.70%
Over \$3,000,000 and up to \$4,000,000	0.95%
Over \$4,000,000 and up to \$5,000,000	1.00%
Over \$5,000,000 and up to \$10,000,000	1.05%
Over \$10,000,000	1.10%

IV.A. Facility Fee Calculations following the Effective Date and each Loan Facility Anniversary Date:

Show Facility Fee calculation in Table 3 below:

Table 3

Loan Amount:	X	Facility Fee Percentage, based on Table 2:	X	Number of months for which Facility Fee is due, based on Table 1	Divided by 12 =	Facility Fee Amount due to EXIM Bank:
	X		X		/12	
Lender shall pay this Facility Fee to EXIM Bank within ten (10) Business Days of the Effective Date or applicable anniversary date. =						
Lender shall pay to EXIM Bank any late fees which accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10th) Business Day following the Effective Date, and each Loan Facility Anniversary Date, as applicable, up to the sixtieth (60th) calendar day after such date. =						
Total (Facility Fee + any applicable late fees) =						

*Loan Facility terms of 6 months or less shall be charged a fee based on a minimum of 6 months. Loan Facility terms of more than 6 months up to 12 months will pay the yearly fee.

Non-DA Facility Fee Schedule for Effective Dates of 04/03/2023 and After

IV.B. Facility Fee Calculations for an Extension:

Show Pro-Rated Facility Fee calculation in Table 4 below:

Table 4

Loan Amount:	X	Facility Fee Percentage:	X	Number of Extension days for which Facility Fee is due	Divided by 360 =	Facility Fee Amount due to EXIM Bank:
	X		X		/360	
Lender shall pay this Facility Fee to EXIM Bank within ten (10) Business Days of the Extension =						
Lender shall pay to EXIM Bank any late fees which accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10th) Business Day following the Extension up to the sixtieth (60th) calendar day after such date. =						
Total (Facility Fee + any applicable late fees) =						

*Loan Facility terms of more than 6 months up to 12 months will pay the yearly fee; however, extensions up to a total Loan Facility term (original term plus extension term) of 12 months will not require additional fee payments.

IV.C. Facility Fee Calculations for an Increase:

Show Facility Fee calculation in Table 5 below:

Table 5 (Left to right for each step)

<u>Step 1:</u> New Loan Amount (after increase)	X	Facility Fee Percentage, based off of new Loan Amount:	X	Number of days for which Facility Fee is due, pro- rated (i.e. The remainder period since the increase went into effect)	Divided by 360 =	Total	<u>Step 2:</u> LESS the fee already paid for the same remainder period on the original loan amount preceding the increase
	X		X		/360		
<u>Step 2:</u> Previous Loan Amount (before increase)	X	Facility Fee Percentage, based off of previous Loan Amount (before increase):	X	Number of days for which Facility Fee is due, pro-rated	Divided by 360 =	Total Deduction	Net Total Facility Fee Amount due to EXIM Bank:
	X		X		/360		
Lender shall pay this Facility Fee to EXIM Bank within ten (10) Business Days of the Effective date of the Increase =							
Lender shall pay to EXIM Bank any late fees which accrue at the rate of Fifty Dollars (\$50.00) per day for each calendar day that the Facility Fee remains unpaid after the tenth (10th) Business Day following the Effective date of the Increase up to the sixtieth (60th) calendar day after such date. =							
Total (Facility Fee + any applicable late fees) =							

IN WITNESS WHEREOF, Lender has caused this instrument to be executed this
day of _____

Receipt acknowledged by: EXPORT-IMPORT BANK OF THE UNITED STATES

Name of Lender:

By: _____
(Signature)

Name: _____
(Print)

Title: _____
(Print)

Address: _____

Telephone: _____

Email: _____

By: _____
(Signature)

Name: _____
(Print)

Title: _____
(Print)

Address: 811 Vermont Avenue, N.W.
Washington, D.C. 20571
Attention: Vice President
Business Credit